



Restoration Opportunities Assessment Methodology (ROAM)





This Presentation Will Cover

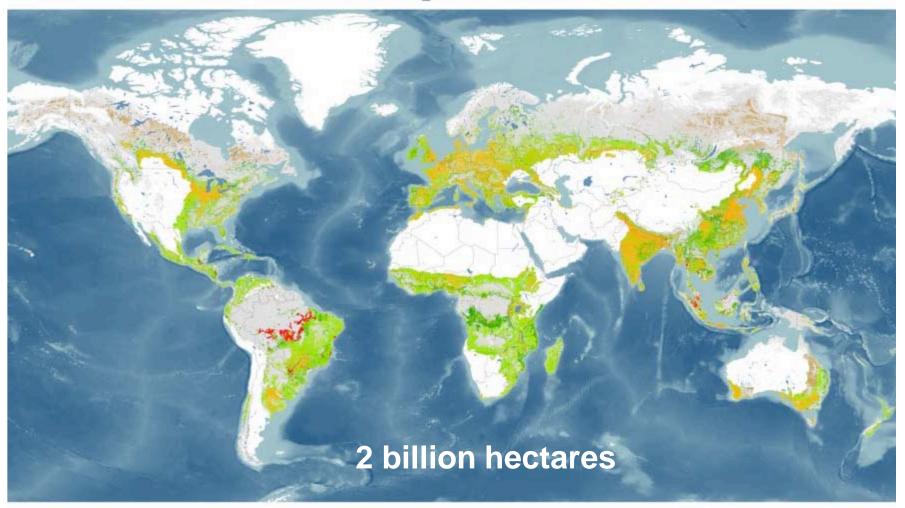
- The global potential for restoration
- The forest landscape restoration approach
- Restoration Opportunities Assessment Methodology (ROAM)





A World of Opportunity

for Forest and Landscape Restoration



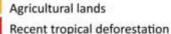
FOREST AND LANDSCAPE RESTORATION OPPORTUNITIES

Wide-scale restoration

Mosaic restoration

Remote restoration

OTHER AREAS



Urban areas

Forest without restoration needs







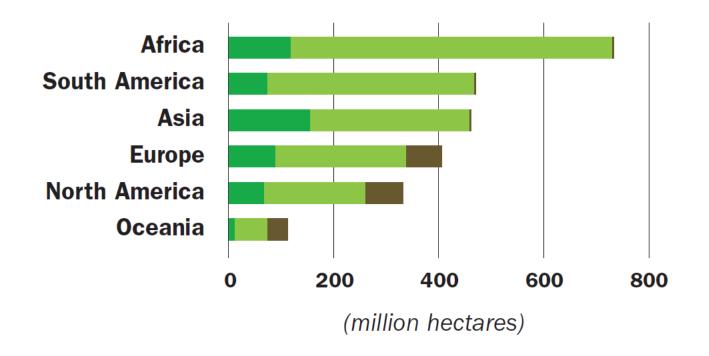


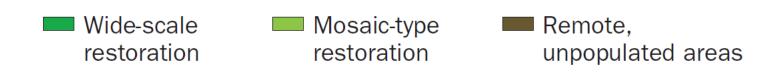






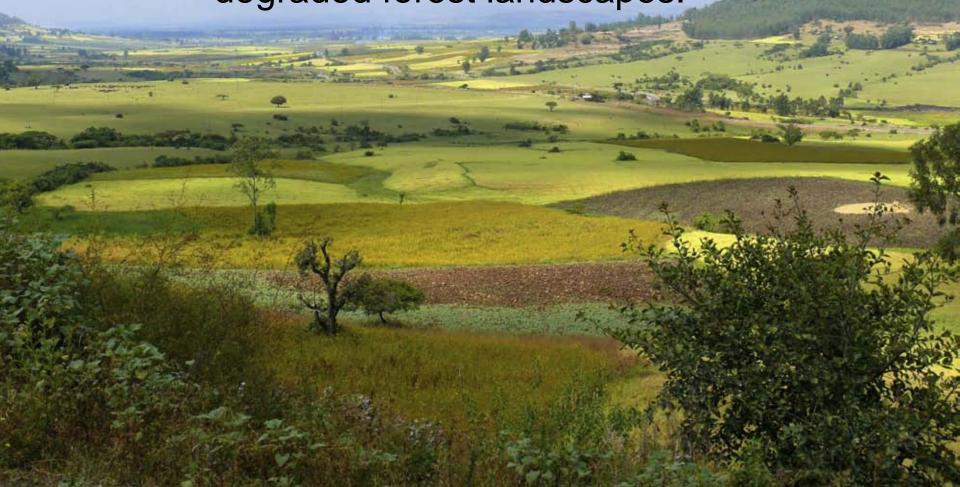
There is opportunity for restoration of degraded lands across the world





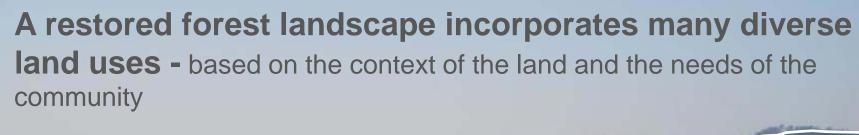
Forest Landscape Restoration (FLR)

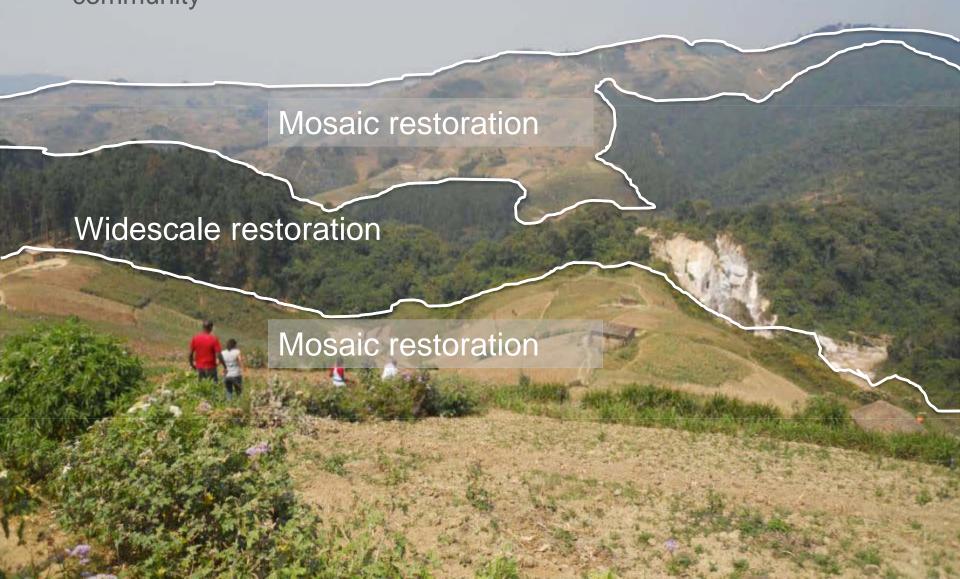
A long-term process of regaining ecological functionality and enhancing human well-being across deforested or degraded forest landscapes."



Principles of landscape approaches relate to interdependence and adaptive management

- 1. Look beyond the site level
- 2. Restoring functionality and productivity
- 3. Not the original forest
- 4. Pursue inclusion and participation
- 5. Focus on the benefits
- 6. Use a portfolio approach
- 7. Balance local needs with broader priorities
- 8. Using a package of restoration strategies
- 9. Tailor strategies to local conditions



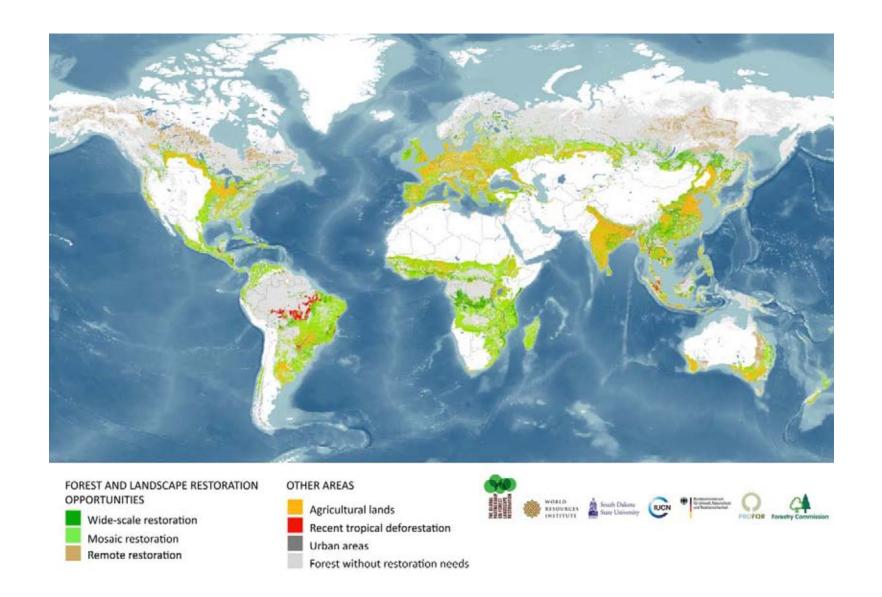


FLR Beyond The Letters: Speaking The Same Language

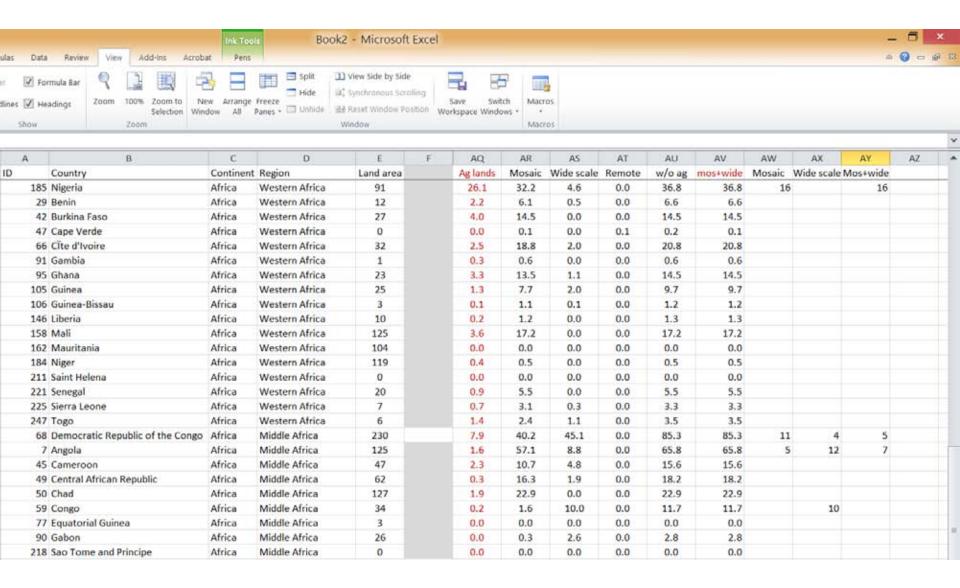
Land Use	Land sub-type	Grieral category of LR option	Description	Relevance of FLR option to your region 0 have 1 Marginal 2-Constanting 3-Significent	Specific restoration interventions	Locations/Examples/Cases (where this is best working in your region
Forest land		1. Planted forests and woodlots	Planting of trees on formerly forested land. Native species or exotics and for various pur- loses, fuelwood, timber, building, poles, fruit aduction, etc.		Exitic plantations	
Land where forest is, or is planned to become the domi- nant land use > Sustable for wide-scale restoration					Funiwoodlots	
					Indigenous plantations	
		2. Natural regeneration	Natual regeneration of formerly forested land. Often the site is highly degraded and no loo per able to fulfil its past function – e.g. agriculture. If the site is heavily degraded and no lot er has seed sources, some planting will probably be required.		Directseeding	T .
					Prevention of overgrazing	
					Weed suppression	
					Wildfre prevention	
	If the and	3. Silviculture	Enhancement of existing forests and wood- lands of liminished quality and stocking, e.g., by reduing fire and grazing and by liberation thinning enrichment planting, etc.		Bush tire prevention	
	is de raded fore s:				Directseeding	
					Ennehment planting	
					Restricted grazing	
Agricultural land	If the land is une or perma- ner manage-		Establish ent and management of trees on active agriculture and lander shifting agriculture), either through putting or regeneration, to improve crop production provide dry season fodder, increase soil fertility, or increase water retention, etc.		Intercropping with food crops	
and which is seing managed to	me t:				Intercropping with cocoa	
produce food					Silvopestoral	
Suitable for mosaic restoration	Hit sunder	5. Improved fallow	Establish ent and management of trees on fallow ap cultural land to improve productivity, e.g. throws he free control, extending the fallow period, e., with the knowledge and intention that ever usely this land will revert back to active agriculture.		Contour management	
	management:				Fallow enrichment	
					Fire management	
Protective land and buffers	If demaded mangiove:	6. Mangrove restoration	Establishment or enhancement of mangroves along a satal areas and in estuaries.		improved management of degraded shoreline	
n safeguarding against, catastrophic wonts Suitable for man-	If other to- tective land or buffer:	7. Watershed protection and erosion control	Est dishmets and enhancement of forests on yet steep sloping land, along water courses, in mess that naturally flood and around critical		Showline restoration	



"Nice global map – but what's my national opportunity?"



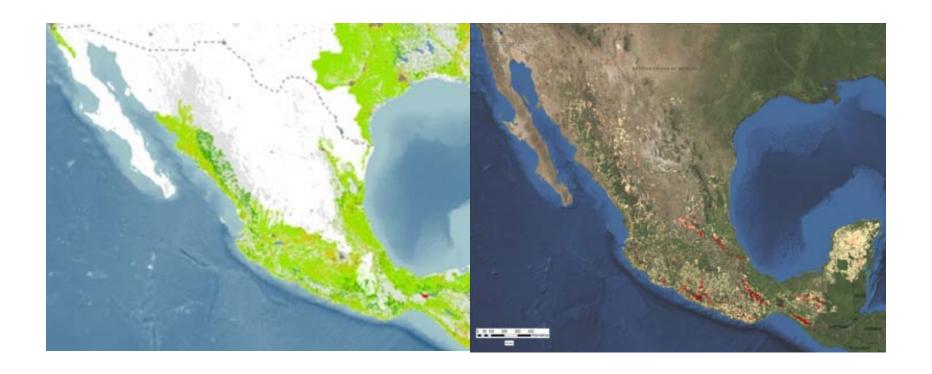
Global data shows opportunities & trends; but too coarse for national strategy



The challenge now is to move from the global generic



To the national specific



... and to identify priority actions and priority landscapes

The goal is to frame sub/national programmes that offer workable and cost-effective strategies for landscapes like these



Primary challenges include

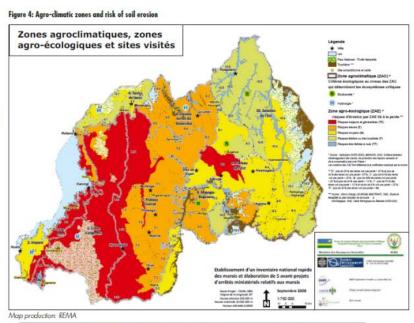
- Lack of data: degraded lands and natural resources are opaque – if not invisible – as are the livelihoods of people who live there
 - Spatial and biophysical data needed
 - Economic and social data needed
- 2. <u>Lack of coherence:</u> in policy & programmes
 - Either institutional competition
 - Or (more likely) institutional myopia

ROAM – Restoration Opportunities Assessment Methodology

(an input into land use planning processes)



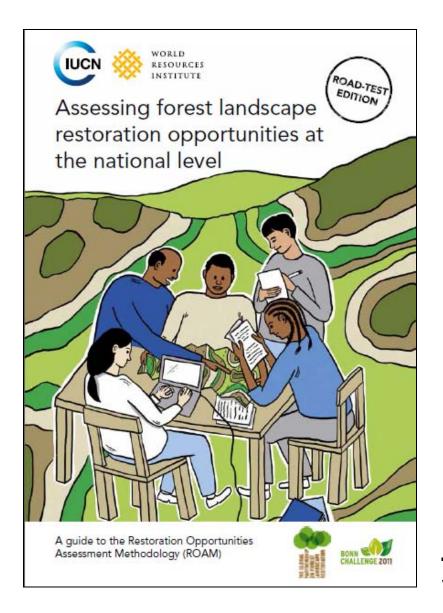




Best knowledge

Best science

Main steps to ROAM

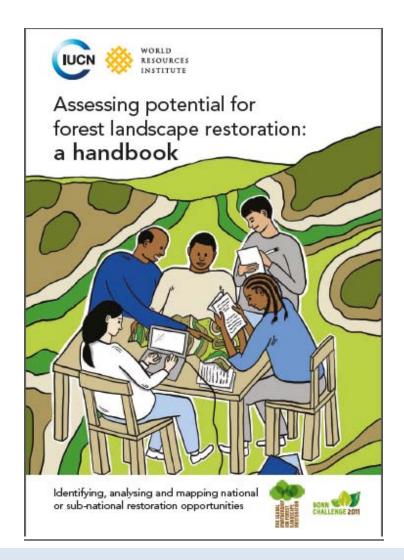


- 1. Engage stakeholders
- 2. Identify FLR interventions
- 3. Align FLR with priorities
- 4. Conduct FLR analyses
- 5. Validation and iteration
- Restore

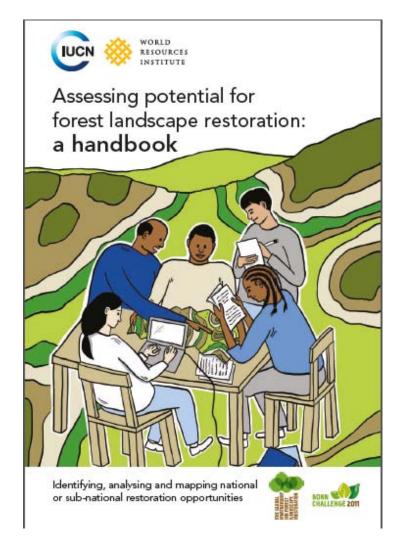
Download a ROAM Handbook: www.iucn.org/roam

The Restoration Analyses of ROAM include

- Rapid diagnostic for presence of "enabling conditions" for success
- Mapping of restoration opportunities
- 3. Economic valuation (costs and benefits)
- 4. Carbon ACCRUAL analysis
- 5. Assessment of finance options and needs



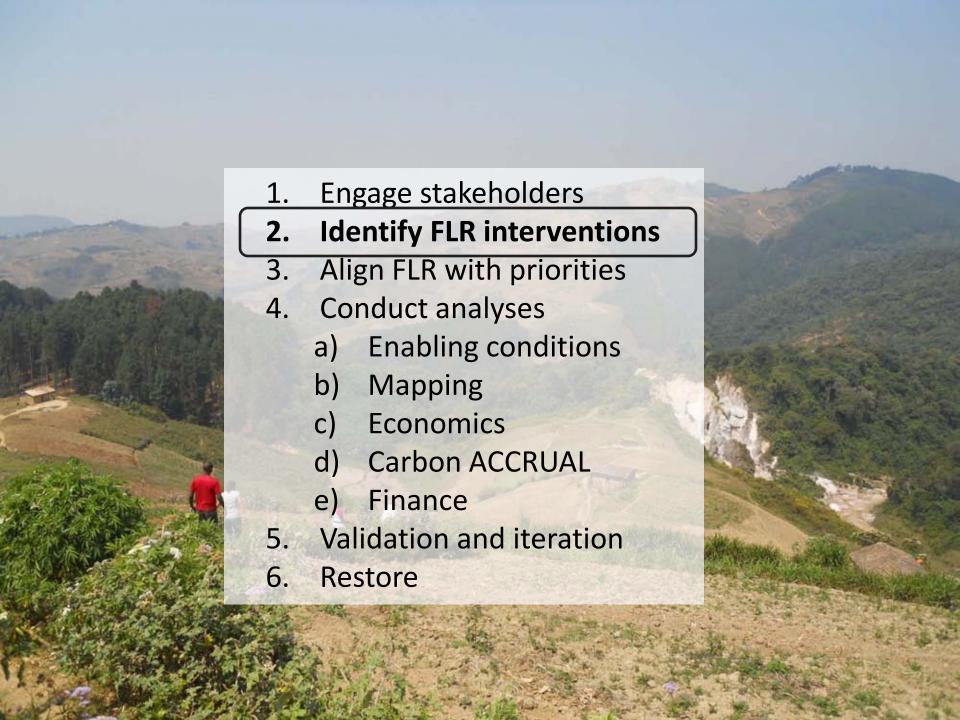
Restoration Opportunities Assessment Methodology (ROAM)



Assessment of environmental challenges and national priorities Analysis of enabling Landscape restoration conditions – policies, finance opportunities and institutions Cost-benefit Geo spatial analysis analysis Stakeholder consultation Preliminary assessment of restoration options and investment opportunities Economic & finance **Rapid Restoration** Restoration Diagnostic options opportunity maps

ROAM on the ground: Rwanda



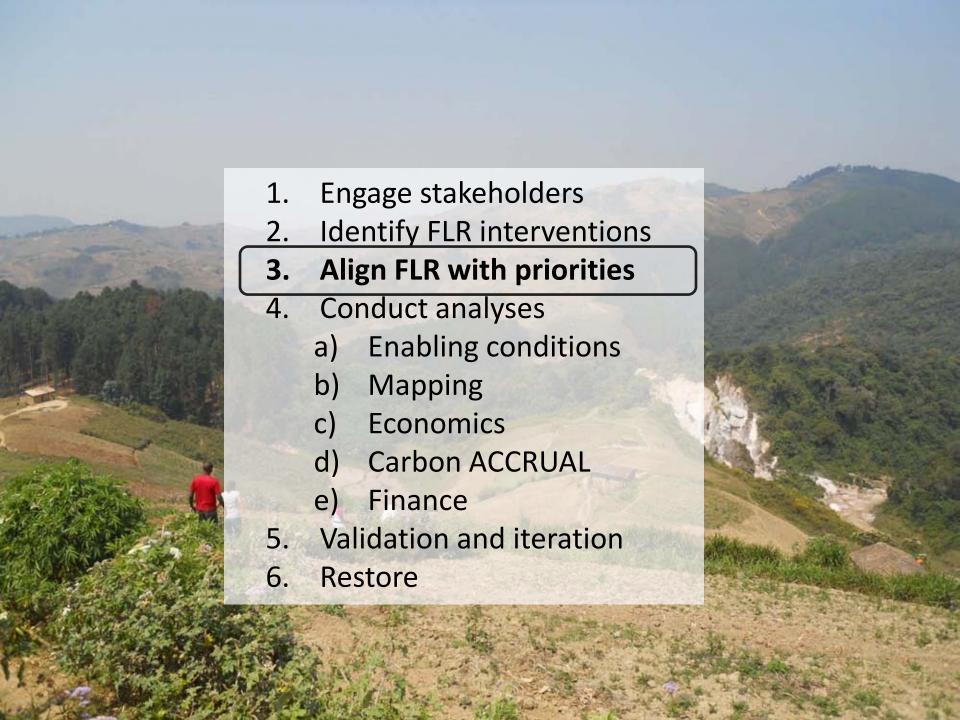


Proposed Restoration Interventions

Discussions and field visits resulted in identification of:

- **1. Agroforestry on steep sloping lands** for crops and livestock (705k ha)
- **2. Agroforestry on flat or gentle sloping lands** for crops and livestock (404k ha)
- 3. Rehabilitation of **woodlots** for fuel and structural needs (256k ha)
- 4. Protection and restoration of **natural forests** including small fragments (14k ha)
- 5. Improvement or establishment of **protective forests** on ridge tops (42k ha) and along water bodies (81k ha)







Integrated landscape approach

Natural Forest

Protective Forest

Woodlots

Agroforestry: Flat land

Agroforestry: Sloping land

Forest

Increase forest cover to 30%

Energy

Electricity to 35%

Water

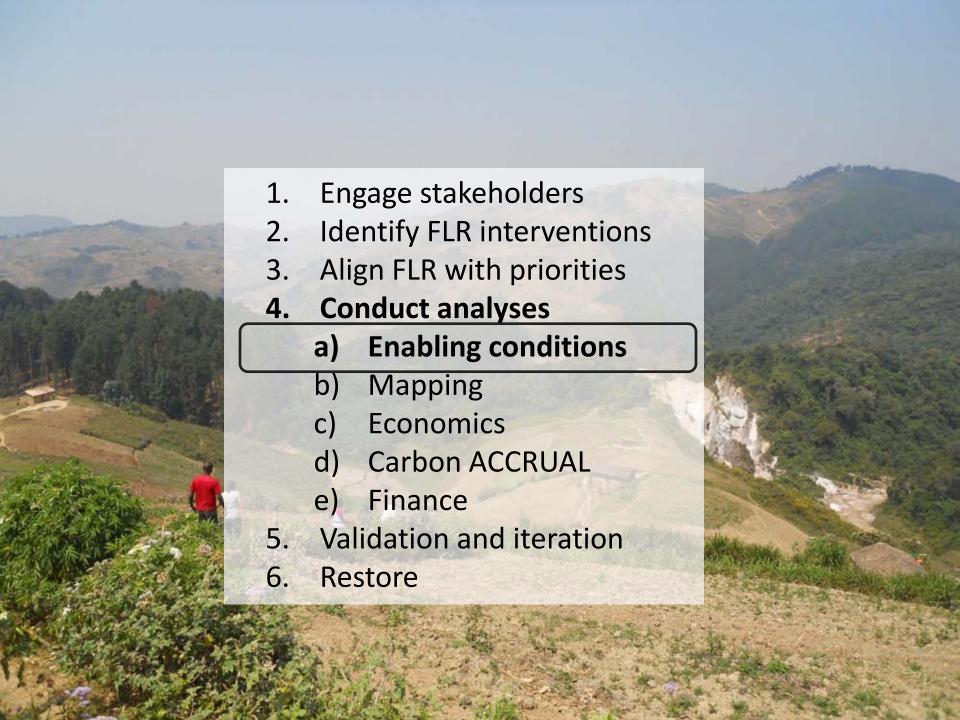
100% access to clean water

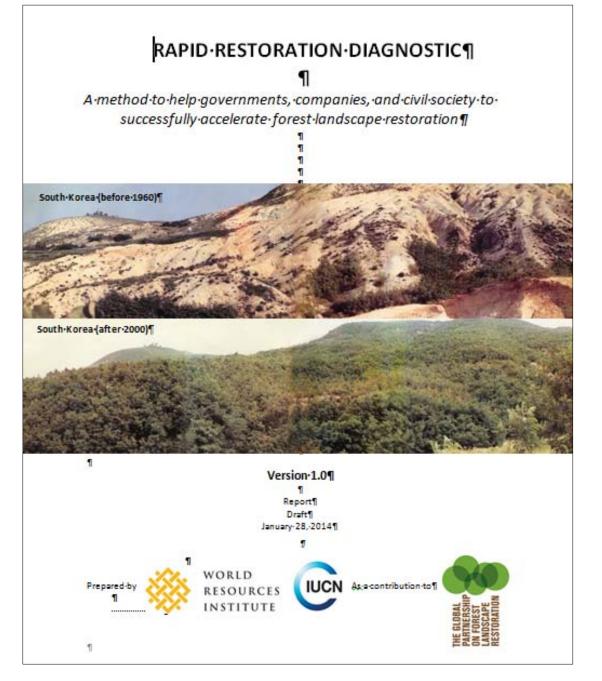
Food

Agri production to 2200 kcal/day

Economy

Poverty level to 20%
Per capita GDP to US\$1,240



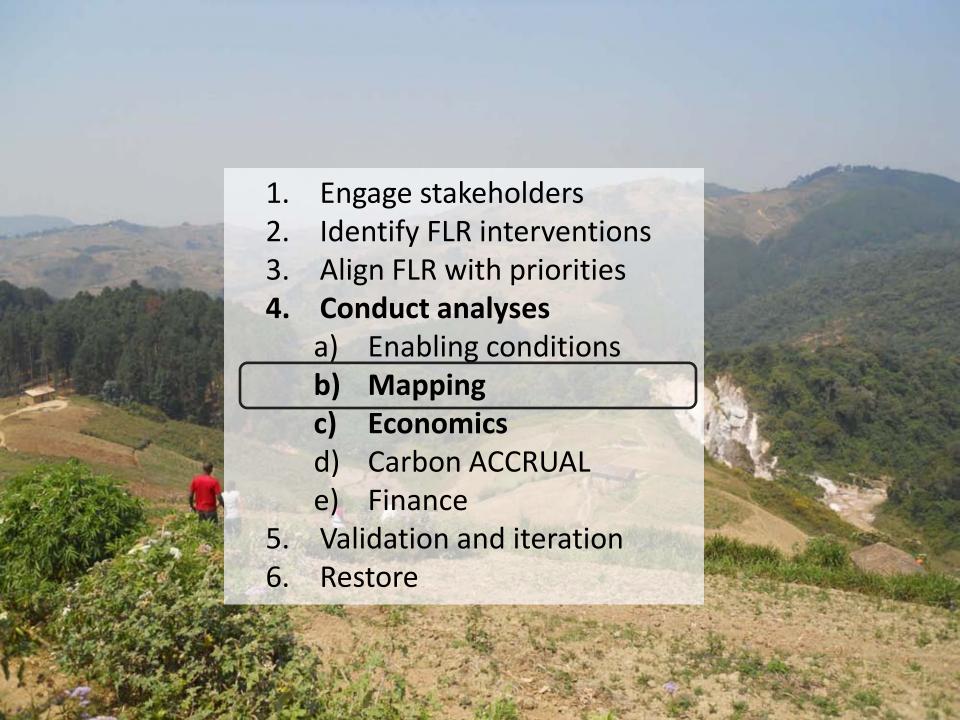


http://www.wri.org/blog/what-does-it-take-successful-forest-landscape-restoration

Theme	Feature	Key success factor	Response
		Restoration generates economic benefits	
	Benefits	Restoration generates social benefits	
		Restoration generates environmental benefits	
		Benefits of restoration are publicly communicated	
Motivate	Awareness	Opportunities for restoration are identified	
	Crisis events	Crisis events are leveraged	
		Law requiring restoration exists	
	Legal requirements	Law requiring restoration is broadly understood and enforced	
		Soil, water, climate, and fire conditions are suitable for restoration	
	Ecological conditions	Plants and animals that can impede restoration are absent	
		Native seeds, seedlings, or source populations are readily available	
	Market conditions	• Competing demands (e.g., food, fuel) for degraded forestlands are declining	
	Market conditions	Value chains for products from restored area exists	
		Land and natural resource tenure are secure	
Enable	Policy conditions	Policies affecting restoration are aligned and streamlined	
	Policy conditions	Restrictions on clearing remaining natural forests exist	
		Forest clearing restrictions are enforced	
	Social conditions	Local people are empowered to make decisions about restoration	
	30ciai conditions	Local people are able to benefit from restoration	
	Institutional conditions	Roles and responsibilities for restoration are clearly defined	
	institutional conditions	Effective institutional coordination is in place	
	Landambin	National and/or local restoration champions exist	
	Leadership	Sustained political commitment exists	
		Restoration "know how" relevant to candidate landscapes exists	
	Knowledge	Restoration "know how" transferred via peers or extension services	
Implement	Technical design	Restoration design is technically grounded and climate resilient	
		Positive incentives and funds for restoration outweigh negative incentives	
	Finance and incentives	Incentives and funds are readily accessible	
	- " '	Effective performance monitoring and evaluation system is in place	
	Feedback	• Early wins are communicated	

Feedback from District Workshops

Key Factors	Urgent
The economic case is understood at district level	
Better local planning processes	
Better coordination between government agencies	
A government supported campaign	
More government finance and incentives	
Better district level technical extension	
Performance targets for restoration	
Better supply of planting material	



Spatial Analysis and Mapping

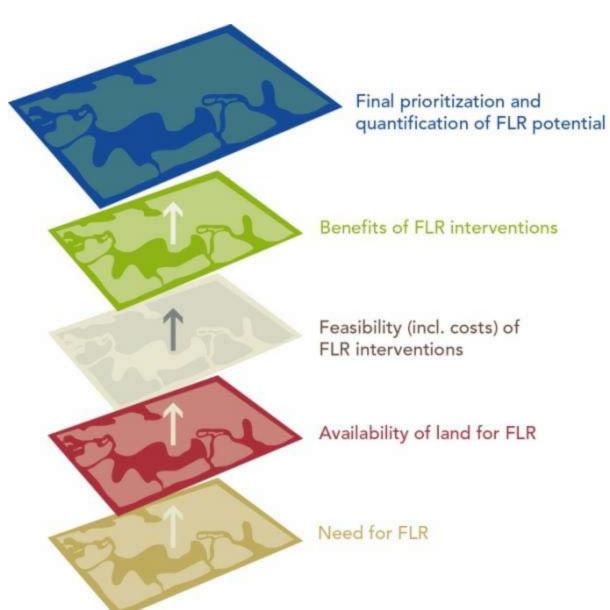
Data exist for all assessment

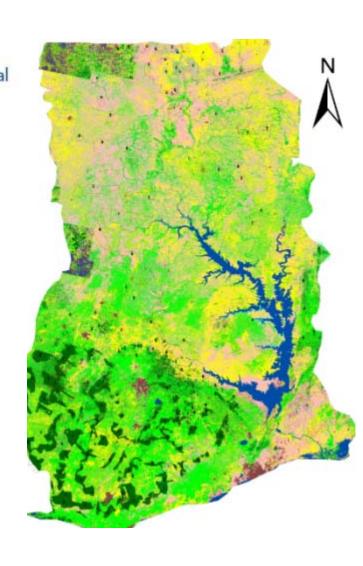
criteria and indicators High Use digital approach for Level of GIS first-level analysis data availability Some data exist for some criteria and indicators Medium Use mixture of digital and manual approach Limited or no data for criteria and indicators

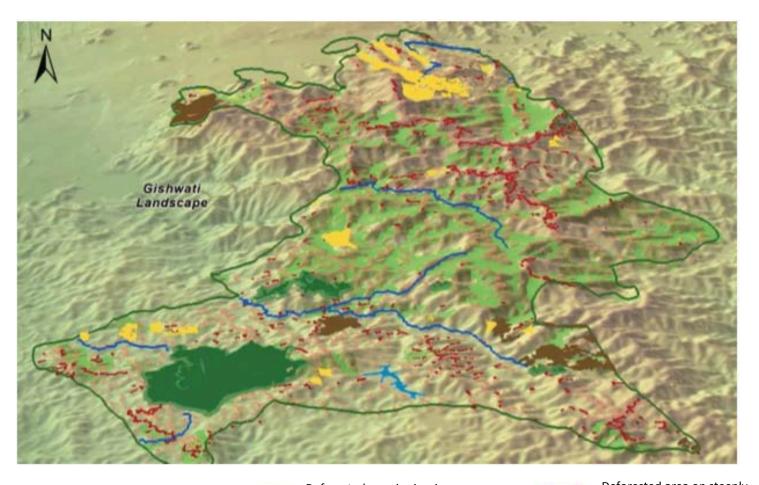
Low

Use manual approach

Analysis and Mapping











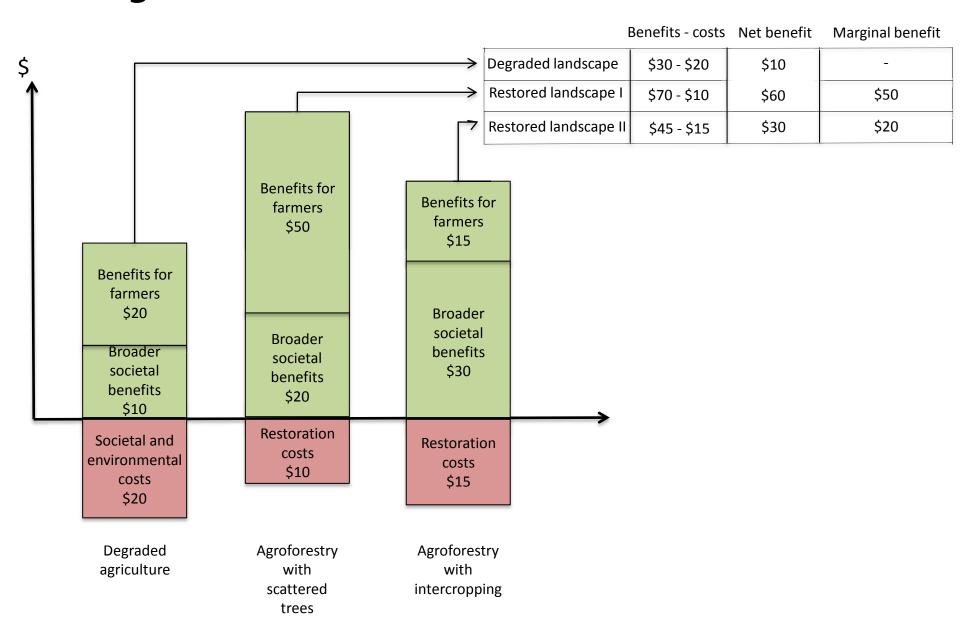
What does economics have to do with restoration?

- Globally, there are more than 2 billion hectares of degraded land.
- With this tremendous opportunity, deciding where, when, and how landscapes should be restored is important.
- The answers to these questions must be formed on the basis of restoration's expected impacts on ecosystem goods and services.

How can economics help?

- An ROI framework is appropriate for serving the decision making processes at the country, regional, or local level.
- Framework assesses the ecosystem service and economic impacts of forest landscape restoration to help decision makers understand trade-offs.
- Carbon abatement curves show how much carbon each transition could capture and helps decision makers offset emissions by restoring landscapes as efficiently as possible.

Value of a restoration transition is a marginal value



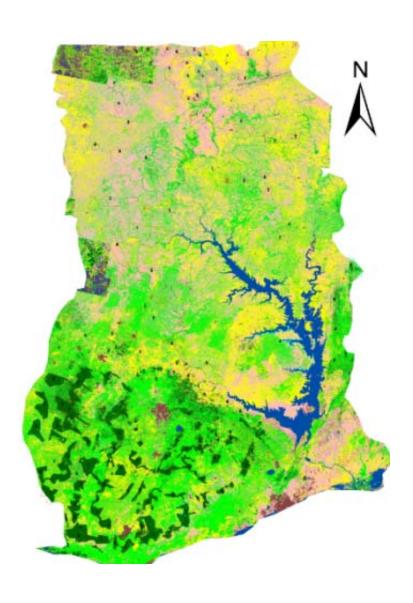
Four steps in applying the ROI framework

- 1. Identify degraded forest landscapes and their land uses: Map landscapes in need of restoration as well as the characteristics of the landscapes.
- 2. Identify restoration transitions: Determine which restoration interventions could be used to restore each type of degraded land use.
- 3. Model and value the change in ecosystem goods and service production for each restoration transition: Calculate the net change in ecosystem goods and service production.
- 4. Conduct sensitivity and uncertainty analysis: See how sensitive the cost-benefit results are to changes in key variables like prices, interest rates, and biological assumptions.

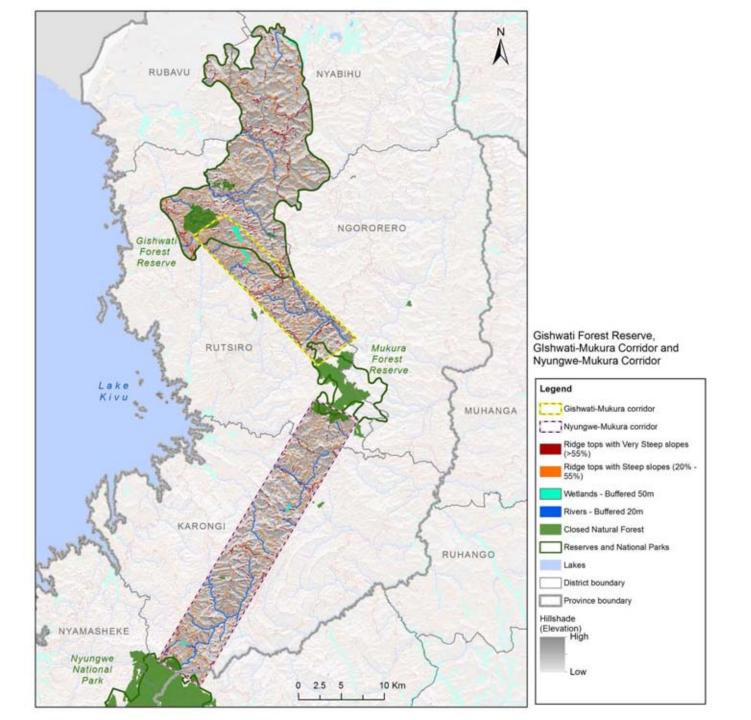
Step 1: Identify degraded forest landscapes and their land uses

- Map landscapes in need of restoration, as well as the characteristics of the landscapes.
- Degraded landscapes should be characterized in terms of current land uses and land cover, weather, socio-economic conditions, and other contextual information.

Geospatial analysis



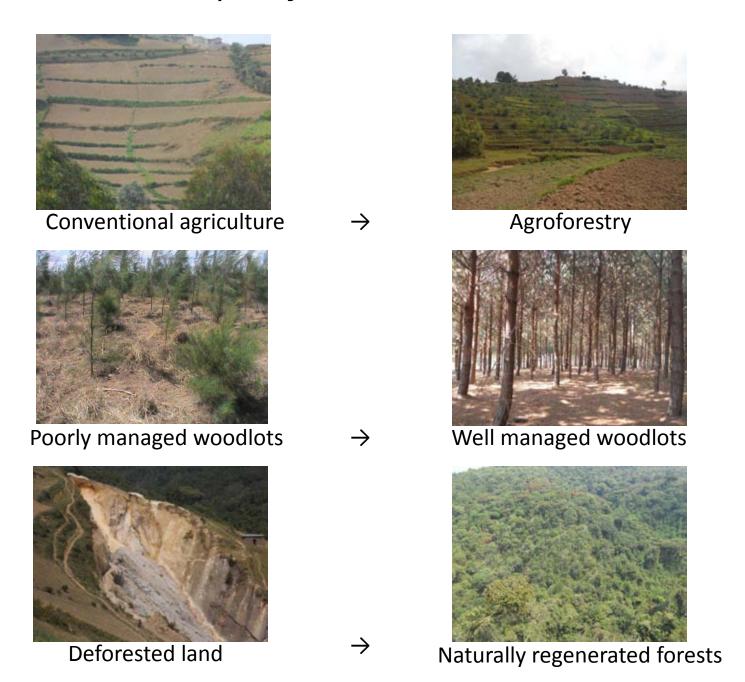
- Geospatial analysis used to quantify areas of degraded land use that are also opportunity areas for forest and landscape restoration.
- Analysis based on geospatial datasets including elevation, slope, land cover, forest cover, water bodies, parks and reserves, and administrative areas.
- Five degraded categories: deforested land, agriculture, native forest, plantations, and farm fallow



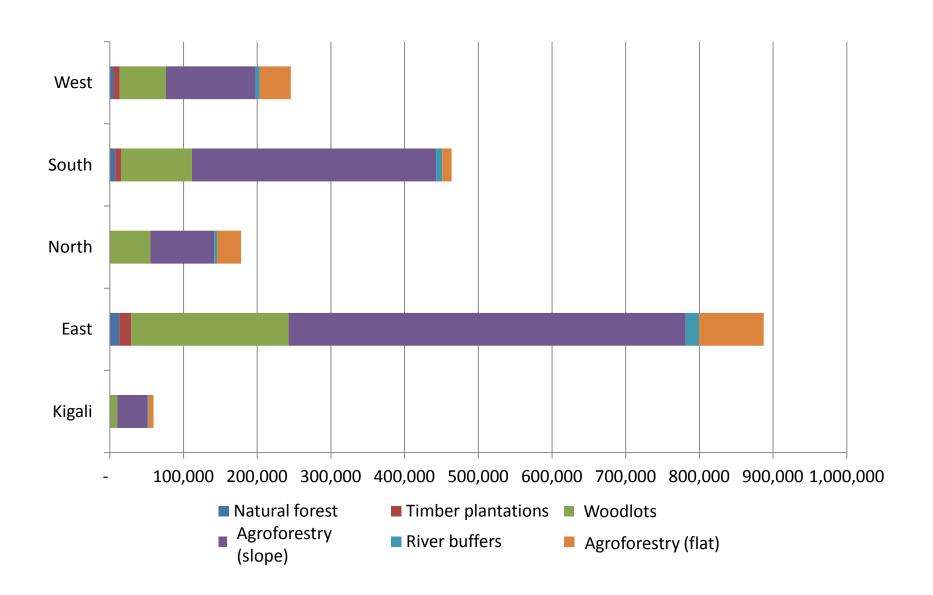
Step 2: Identify restoration transitions

- Determine which restoration interventions could be used to restore each type of degraded land use.
 - For example, degraded agricultural land could be restored to agroforestry and
 - deforested land could be restored to secondary forests through natural regeneration.

Example of restoration transitions



Interventions (# of hectares) – Rwanda



Define restoration transition actions

- Make relatively reliable estimates of the different technical specifications involved in each transition
- A Multistakeholder approach
- Examples from Rwanda
 - Conventional agriculture → Agroforestry
 - Sale of crops is only source of revenue for agriculture
 - Agroforestry would add 300 additional trees/ha to agricultural land
 - Leaves from trees would be used as green manure, reducing fertilizer costs
 - Rotation interval for trees is 20 years
 - Poorly managed woodlots → Well managed woodlots
 - Poorly managed woodlots stock 1,100 trees per hectare
 - Well managed woodlots stock 1,600 trees per hectare
 - After 1 year, 15% of seedlings are replanted
 - After 4th year 250 trees/ha are removed for thinning

Step 3: Value change in ecosystem goods and services

- The quantity of ecosystem services and goods, and their value can be estimated using a number of methods depending on how available biological and market data are.
- In data rich situations more accurate and advanced methods can be used, such as biological production functions.
- In data poor situations benefit-transfer techniques can be used to construct look-up tables of land-use values.
- Our goal: estimate economic returns of each restoration transition and identify areas where restoration would have a large, positive impact.
- To do this: compare the value of ecosystem services gained through restoration with the costs of restoration.

Step 3: Value change in ecosystem services – calculate ROI with the Look-up Table and ROI Worksheet

	Restoration Opportunity Assessment Look-up Table									
	Ecosyst	em goods and se	rvices			Monet	Monetized benefit estimates			
Land uses	Timber (M3/ha)	Carbon (tons/ha)	Crop Production (tonnes)	Timber revenue	Carbon revenue	Crop revenue	Value of erosion prevention	NTFPs value	Cost/ha	NPV
Degraded land uses	[1a]	[1b]	[1c]	[1d]	[1e]	[1f]	[1g]	[1h]	[1i]	
1. Deforested land	0	0	0	\$0	\$0	\$0	\$0	\$0	\$50	-\$50
2. Degraded natural forest	200	100	0	\$0	\$2,569	\$0	\$1,000	\$1,000	\$100	\$4,469
3. Degraded forest plantation	180	90	0	\$2,700	\$2,312	\$0	\$750	\$500	\$4,000	\$2,262
4. Degraded agriculture	0	0	18	\$0	\$0	\$3,600	\$500	\$300	\$5,000	-\$600
5.Poor farm fallow	0	0	10	\$0	\$0	\$2,000	\$250	\$200	\$2,200	\$250
Restoration interventions	[2a]	[2b]	[2c]	[2d]	[2e]	[2f]	[2g]	[2h]	[2i]	
1.Tree planting	300	150	0	\$4,500	\$3,854	\$0	\$1,500	\$500	\$7,000	\$3,354
2. Natural regeneration to establish blocks of forest	400	200	0 /	\$0	\$5,138	\$0	\$2,000	\$1,000	\$1,000	\$7,138
3. Improved plantation management	300	150	0 /	\$4,500	\$3,854	\$0	\$1,500	\$800	\$7,000	\$3,354
4. Agroforestry	160	80	2/4	\$2,400	\$2,055	\$4,800	\$1,000	\$300	\$7,500	\$3,055
5. Improved fallow	48	20	16	\$600	\$514	\$3,200	\$500	\$200	\$4,500	\$514

Biophysical values/landscape characteristics

Economic values based on biophysical values

Costs

Step 3: Value change in ecosystem services and goods

- The net present value (NPV) concept allows various sums of money to be compared over time.
- For example, \$10 received a year from now would have a NPV of \$9 assuming the future is discounted at a rate of 10%.
- NPV greater than zero suggests that restoring degraded landscape is a worthwhile.
- NPV less than zero suggests that restoring the degraded landscape will generate too few benefits to justify the costs.

Step 3: Value change in ecosystem services and good

- ROI calculates the amount of value (measured in currency) that would be generated by every dollar invested in the restoration transition.
- For example, an ROI of 0.2 means for each dollar invested \$1.20 worth of ecosystem goods and services would be created.

 Private investors and private landowners want to achieve large ROIs through land use transitions

Step 3: Value change in ecosystem services – calculate ROI with the Look-up Table and ROI Worksheet

- We repeat this exercise for every restoration transition
- This tells us the Cost, NPV and ROI of each transition

Restoration Opportunity Assessment ROI Table												
	Ecosystem goods and services				Monetized benefit estimates							
	Timber (M3/ha)	Carbon (tons/ha)	Crop Production (tonnes)	Timber revenue	Carbon revenue	Crop revenue	Value of erosion prevention	NTFPs value	Cost/ha	NPV	ROI	
Restoration transition	[2a-1a]	[2b-1b]	[2c-1c]	[2d-1d]	[2e-1e]	[2f-1f]	[2g-1g]	[2h-1h]	[2i-1i]	(Rev -cost)	((Rev cost)/co	
1. Deforested land to tree planting	300	150	0	4,500	3,854	0	1,500	500	6,950	\$3,404	0.49	9
Degraded natural forest to Naturally regenerated forests	200	100	0	0	2,569	0	1,000	0	900	\$2,669	2.97	7
3. Degraded forest plantation to Silviculture	120	60	0	1,800	1,541	0	750	0	3,000	\$1,091	0.36	6
4. Degraded agriculture to Agroforestry	160	80	6	2,400	2,055	1,200	500	0	2,500	\$3,655	1.46	6
5.Poor farm fallow to Improved farm fallow	40	20	6	600	514	1,200	250	0	2,300	\$264	0.11	1

 How much financing would be required to restore the landscape?

How much revenue would be expected?

 For every dollar invested in the restoration of this landscape how many additional dollars of benefits are created?

How much financing would be required to restore the landscape?

Restoration Opportunity Assessment Geospatial Worksheet								
	Cost/ha	NPV	Area (M Ha) Total cost Total revenue Landsca					
Restoration transition	[1]	[2]	[3]	[1*3]	[2*3]			
1. Deforested land to tree planting	6,950	3,404	4,000	\$27,800,000	\$13,614,000			
Degraded natural forest to Naturally regenerated forests	900	2,669	2,000	\$1,800,000	\$5,338,000			
3. Degraded forest plantation to Silviculture	3,000	1,091	10,000	\$30,000,000	\$10,914,000	1.09		
4. Degraded agriculture to Agroforestry	2,500	3,655	40,000	\$100,000,000	\$146,208,000			
5.Poor farm fallow to Improved farm fallow	2,300	264	1,000	\$2,300,000	\$263,800			

- How much financing would be required to restore the landscape?
 - \$162 million would be need to restore the landscape. This represents both material and labor costs

Restoration Opportunity Assessment Geospatial Worksheet								
	Cost/ha	NPV	Area (M Ha)		Total cost		Total revenue	Landscape ROI
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 - \$162 million would be need to restore the landscape. This represents both material and labor costs
- How much revenue would be expected?
 - Restoring the landscape would generate \$176 million over the restoration horizon (20 30 years)

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- How much revenue would be expected?
 - Restoring the landscape would generate \$176 million over the restoration horizon (20 30 years)
- For every dollar invested in the restoration of this landscape how many additional dollars of benefits are created?

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	Cost/ha NPV Area (M Ha) Total cost Total revenue Landscape								
Restoration transition	[1]	[2]	[3]	[1*3]	[2*3]				
1. Deforested land to tree planting	6,950	3,404	4,000	\$27,800,000	\$13,614,000				
Degraded natural forest to Naturally regenerated forests	900	2,669	2,000	\$1,800,000	\$5,338,000				
3. Degraded forest plantation to Silviculture	3,000	1,091	10,000	\$30,000,000	\$10,914,000	1.09			
4. Degraded agriculture to Agroforestry	2,500	3,655	40,000	\$100,000,000	\$146,208,000				
5.Poor farm fallow to Improved farm fallow	2,300	264	1,000	\$2,300,000	\$263,800				

- How much financing would be required to restore the landscape?
 - \$162 million would be need to restore the landscape. This represents both material and labor costs
- How much revenue would be expected?
 - Restoring the landscape would generate \$176 million over the restoration horizon (20 30 years)
- For every dollar invested in the restoration of this landscape how many additional dollars of benefits are created?
 - The results from the ROI framework suggest that each dollar invested in this landscape would yield \$1.09 of additional benefits, including crops, timber, reduced erosion, and increased carbon sequestration.

	Restoration Opportunity Assessment Geospatial Worksheet								
	Cost/ha	Cost/ha NPV Area (M Ha) Total cost Total revenue							
Restoration transition	[1]	[2]	[3]	[1*3]	[2*3]				
Deforested land to tree planting	6,950	3,404	4,000	\$27,800,000	\$13,614,000				
Degraded natural forest to Naturally regenerated forests	900	2,669	2,000	\$1,800,000	\$5,338,000				
3. Degraded forest plantation to Silviculture	3,000	1,091	10,000	\$30,000,000	\$10,914,000	1.09			
4. Degraded agriculture to Agroforestry	2,500	3,655	40,000	\$100,000,000	\$146,208,000]\			
5.Poor farm fallow to Improved farm fallow	2,300	264	1,000	\$2,300,000	\$263,800				

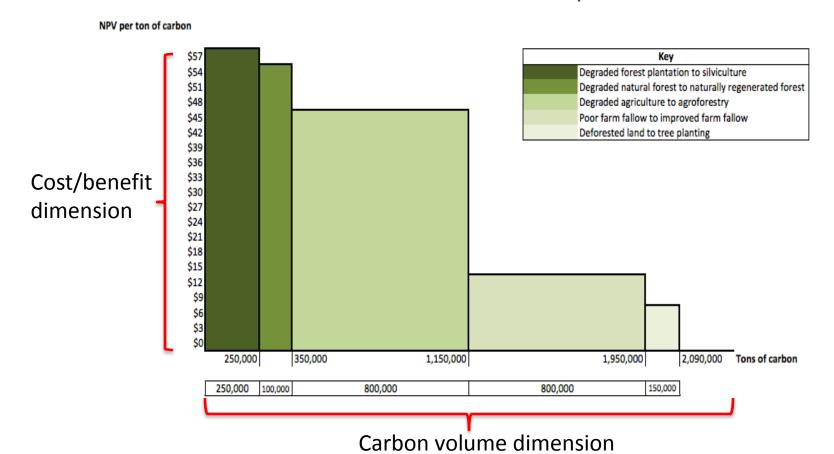
Constructing a carbon abatement curve

- Countries who use restoration to offset emissions want to find the least costly/most beneficial way to do so.
- Carbon abatement curves use information on the costs and benefits to estimate the costs/benefits of sequestering carbon under each restoration transition.
- The curves show how much carbon each transition could capture if all of the restoration opportunities were taken.

Two dimensions of a carbon abatement curve

- Cost (benefit) dimension: Height of curves show which restoration transitions sequester carbon for the least cost or most benefit.
- Volume dimension: The width of each bar represents the total amount of carbon that could be sequestered if all opportunity areas were restored.

Carbon abatement curve from look-up table values



Constructing a carbon abatement curve

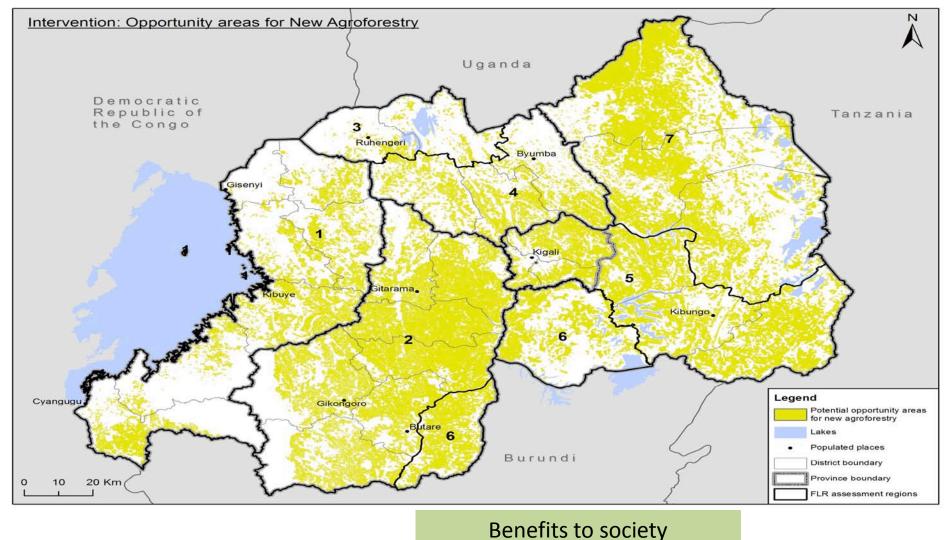
- To construct a carbon abatement curve we need to define the height and width of each restoration transition.
- Begin by creating a table that shows the amount of carbon, total area of opportunity, and the NPV for each restoration transition

Carbon Abatement Curve Worksheet								
Restoration transition	Carbon (tons/ha)	Area	Total Carbon	NPV	NPV/TC			
	[1]	[2]	[1*2]	[3]	[3/1]			
1. Deforested land to tree planting	150	4,000	600,000	\$3,404	\$23			
2. Degraded natural forest to Naturally regenerated forests	100	2,000	200,000	\$2,669	\$27			
3. Degraded forest plantation to Silviculture	60	10,000	600,000	\$1,091	\$18			
4. Degraded agriculture to Agroforestry	80	40,000	3,200,000	\$3,655	\$46			
5.Poor farm fallow to Improved farm fallow	20	1,000	20,000	\$264	\$13			

- The total amount of carbon that can be stored (i.e. the width of each column) by each transition is found by multiplying the carbon sequestered by each hectare with the total number of hectares that could be restored.
- The cost (benefit) of carbon (i.e. the height of each column) is found by dividing the NPV of each transition by the tons of carbon stored by that transition on a single hectare.

Interpreting a carbon abatement curve

- Which restoration transitions have the potential to sequester the most carbon? Is that what you would have expected?
- If you were a social investor looking for a source of carbon offsets and community impact which restoration transition would you invest in?



Benefits to society

Annual crop value (Rwf/ha) Annual woody biomass value (Rwf/ha) Annual reduced Additional carbon Average Re erosion (t/ha) (t/ha) Investm

-99,000 to 189,000 75,665 to 132,980

Renefits to farmers

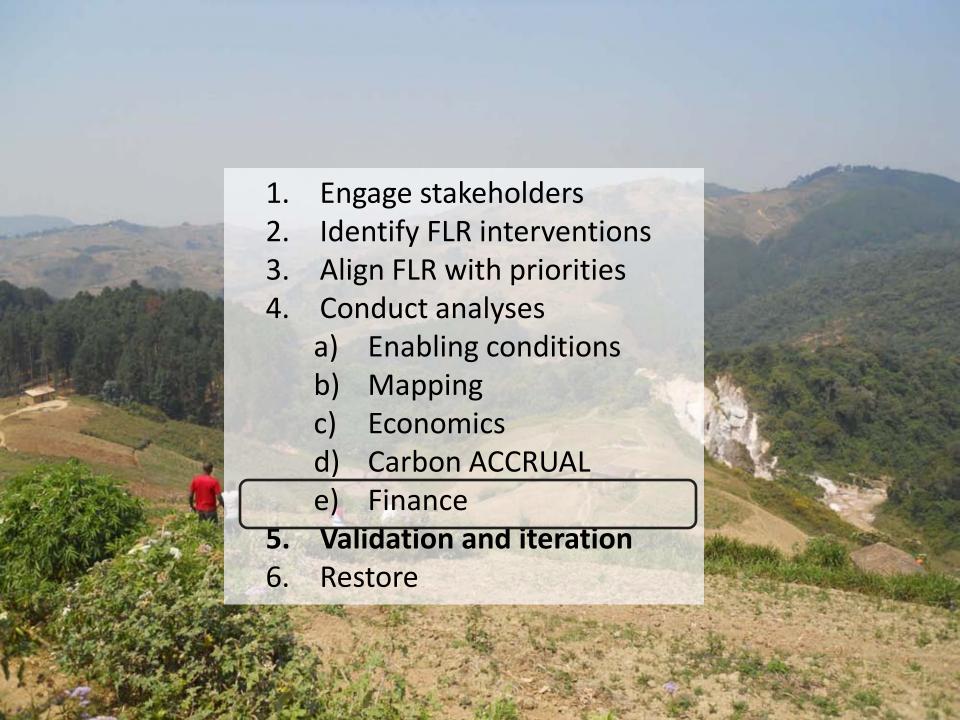
22 to 27

251 to 449

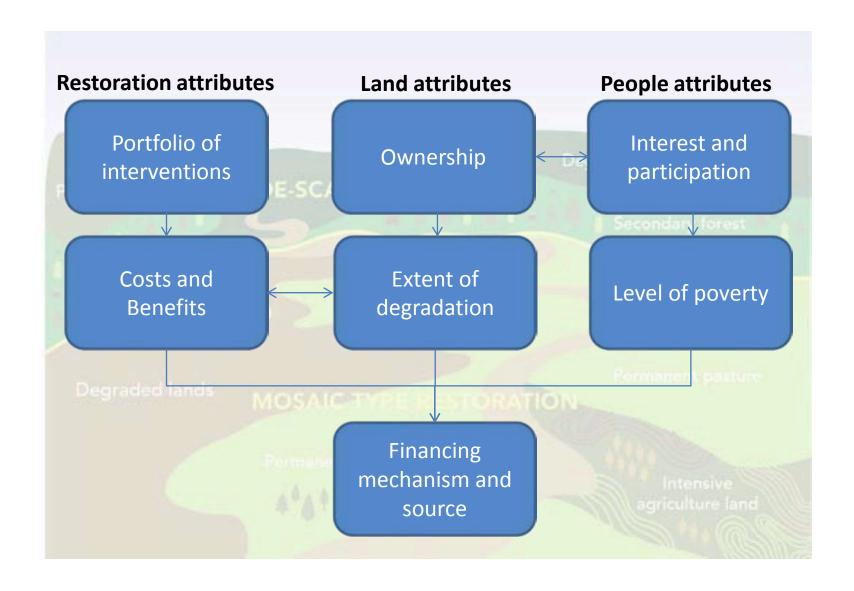
28%

Conclusions

- Given the amount of degraded land across the world, the ability to identify the most beneficial landscapes to restore is an important objective.
- An integrated approach that accounts for both the costs and benefits of restoration provides decision makers with more actionable information.
- Assessing the costs and benefits is useful for prioritizing investments in restoration across a variety of criteria including NPV, ROI, and multi-criteria decision-making.
- Restoration is most successful when planning is based on multiple factors, in addition to economic ones.
- Other factors (e.g. secure land-tenure) will also be key to restoration success. Restoration is most likely to succeed.



Financing Landscape Restoration

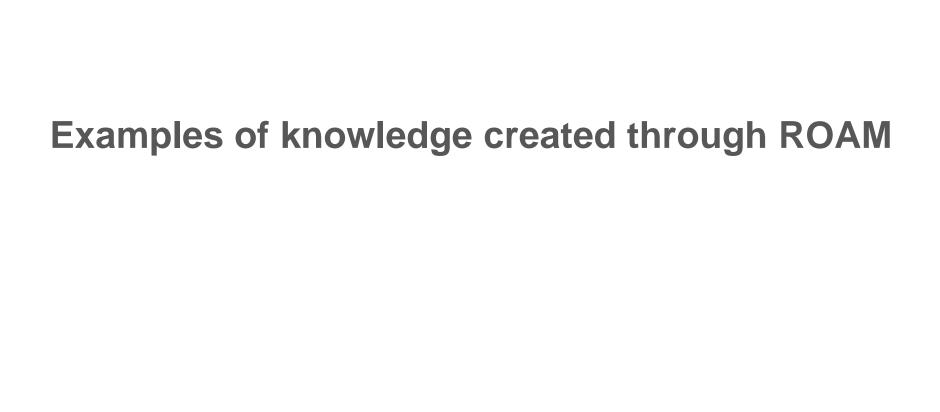


Financing Landscape Restoration: 3 Representative Examples

Attribute	Example 1
Intervention	Agroforestry on slopes
Costs & Benefits	Private benefit
Ownership	Small holder owns
Extent of degradation	Moderate
Participation & interest	High
Level of poverty	Low
Financing mechanism	Private loan



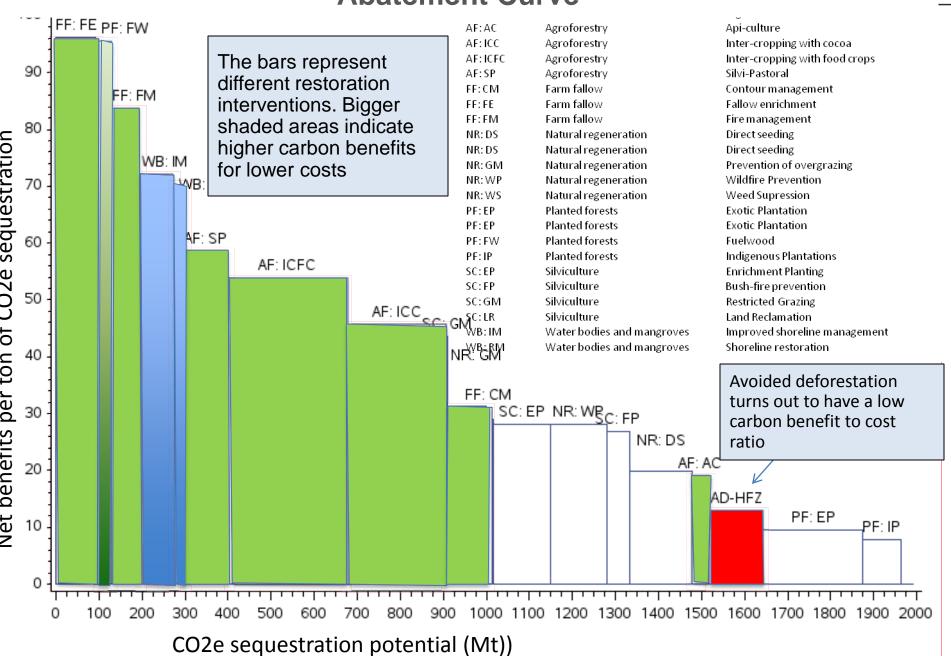




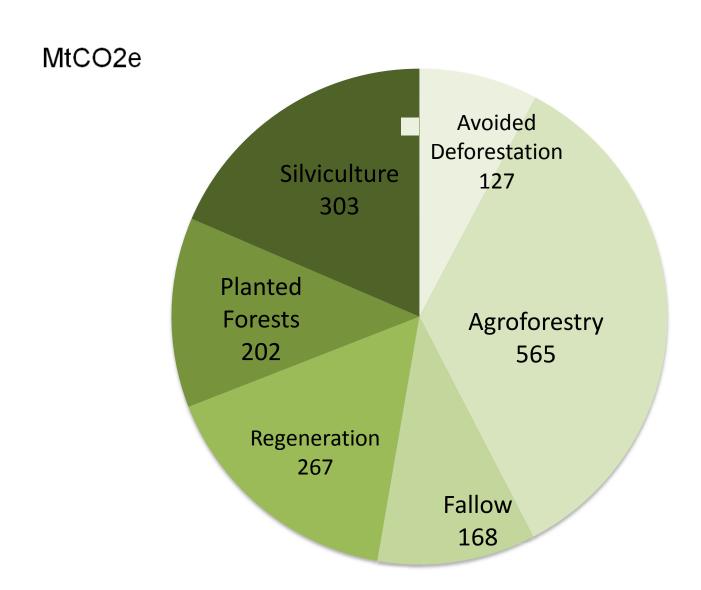
Impacts of assessment findings so far:

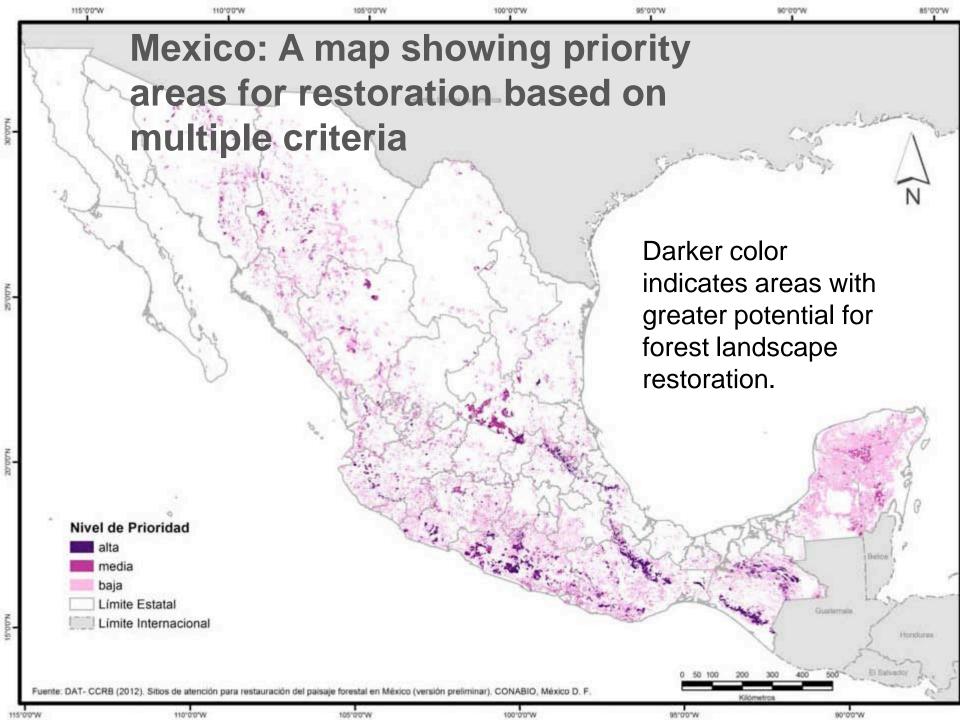
- Used as key source document in the design and submission of Ghana's investment plan for the Forest Investment Programme (FIP)
- Providing the basis of interagency development of a national strategy on FLR for Mexico and Guatemala
- Formed the basis of a Presidential/Cabinet briefing note and shaping the major GEF landscape restoration project in Rwanda

Allowing us to produce a Landscape Restoration Carbon Cost Abatement Curve

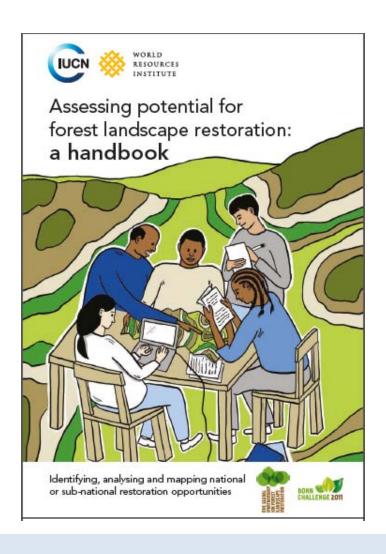


And quantified the potential of each intervention to sequester carbon





To learn more and get involved



Contact us to get more information on ROAM, assessment processes, or what else we can offer.

- Download our road-test handbook on ROAM: <u>www.iucn.org/ROAM</u>
- IUCN Digital Restoration Economic Valuation tools will be available late summer, 2014.
- WRI Rapid Restoration Diagnostic of Success Factors manual will be available by September, 2014.
- Contact us at: flr@iucn.org

