

The role of the market & consumers in promoting sustainable fisheries & delivering conservation outcomes

The Business and Biodiversity Forum, Cancun 2016















MSC certified fisheries



310

fisheries certified to the MSC Fisheries Standard

9.4 million

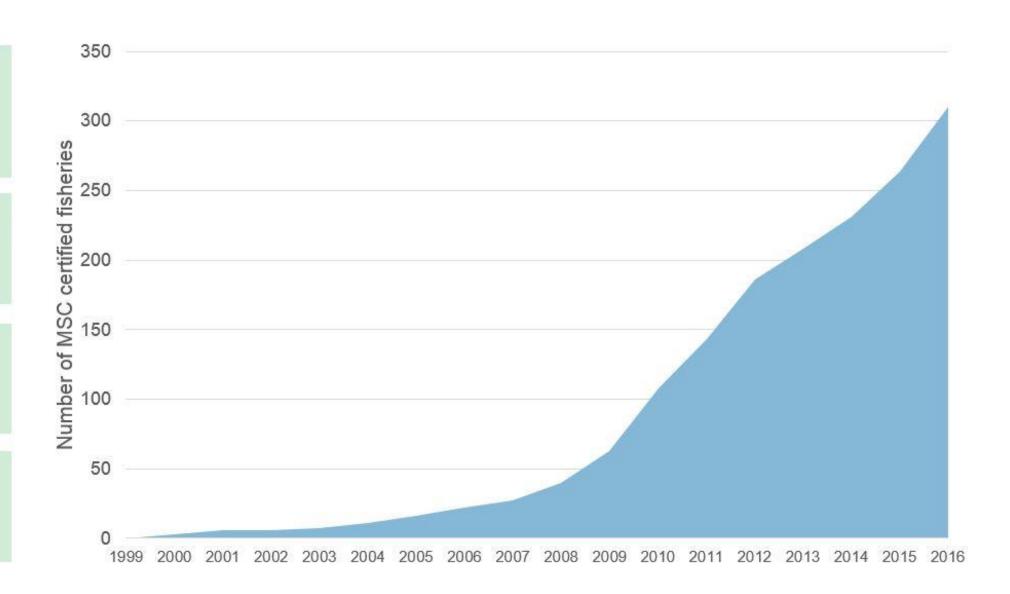
tonnes of seafood caught per year is MSC certified

10%

of wild seafood catch is now MSC certified

81

fisheries in assessment



The Market - Sustainability matters























Reflected in rapid growth in labelled products



20,492

products on sale with the blue MSC label on 31 March 2016 (up from 17,200 on 31 March 2015)

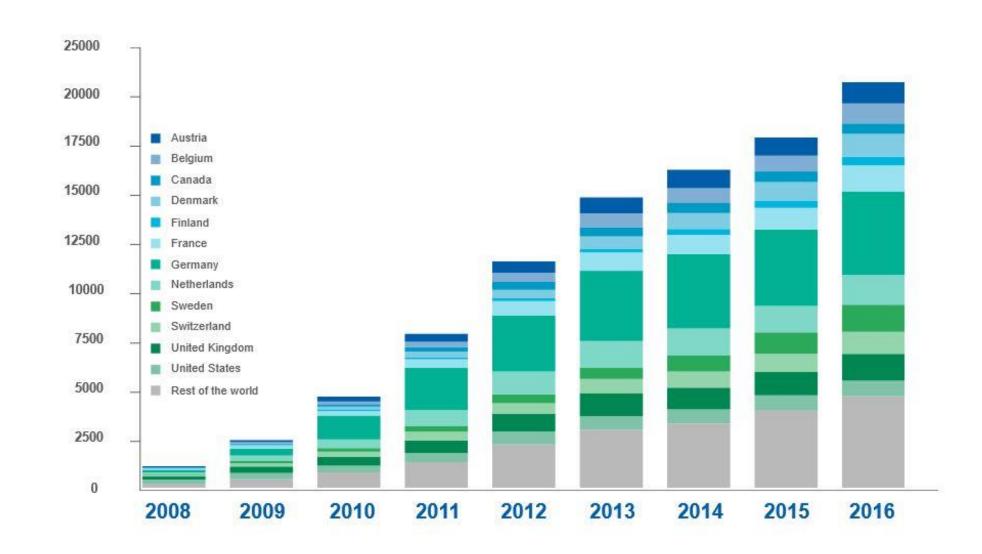
659,399

tonnes of MSC labelled seafood bought by consumers in 2015-16 (up from around 620,000 tonnes in 2014-15)

Estimated

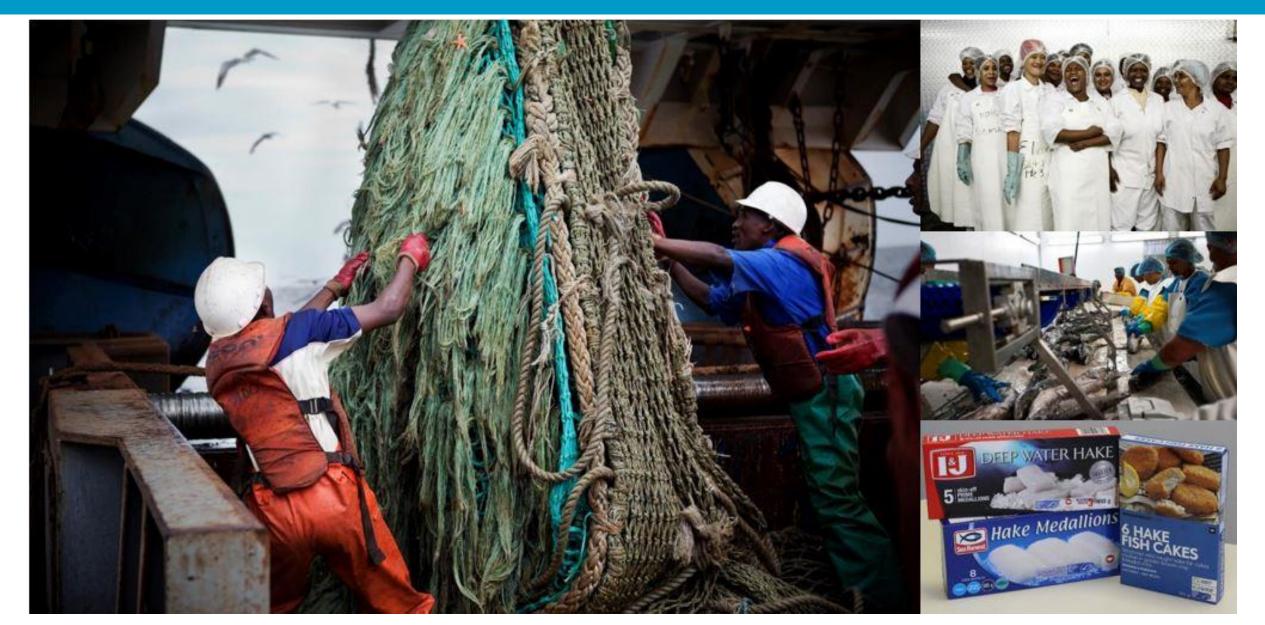
us\$ 4.6bn

Spent by consumers on MSC certified seafood in 2015-16



Delivering economic, social & environmental improvements





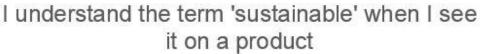
Consumer perceptions of sustainable seafood

New insights from 2016 global consumer research



Wide understanding and demand for sustainable seafood

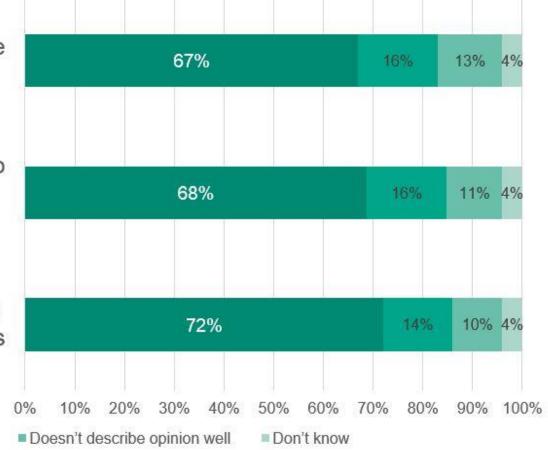




People should be prepared to change to another type of seafood if it is more sustainable

To save the oceans, we have to consume fish/seafood only from sustainable sources

■ Describes opinion well



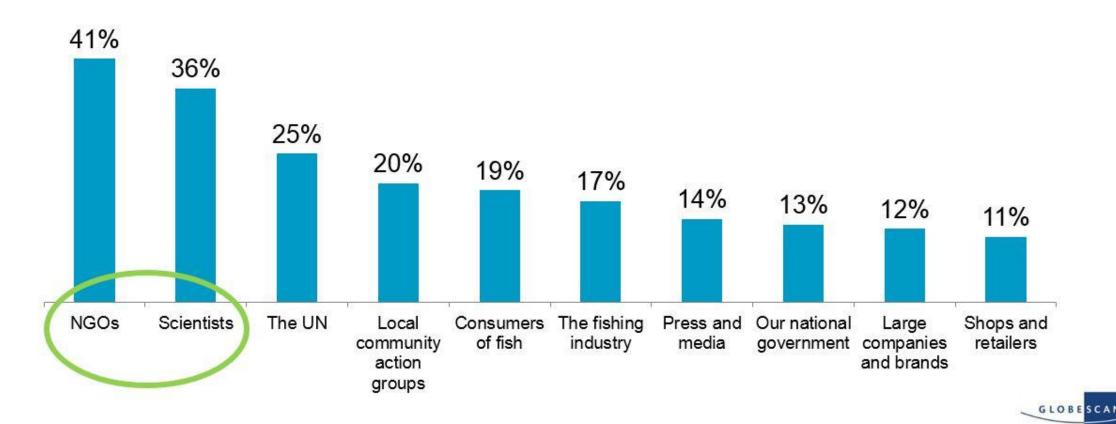




NGOs and scientists perceived as contributing most



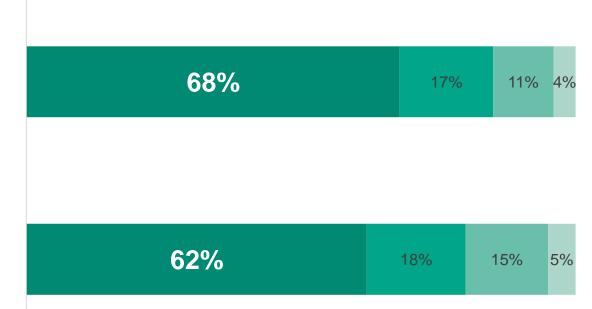
Contributing well



Independent labelling contributes to brand trust



Supermarkets' and brands' claims about sustainability and environment need to be clearly labelled by an independent organisation



Ecolabels on seafood products raise my trust and confidence in the brand

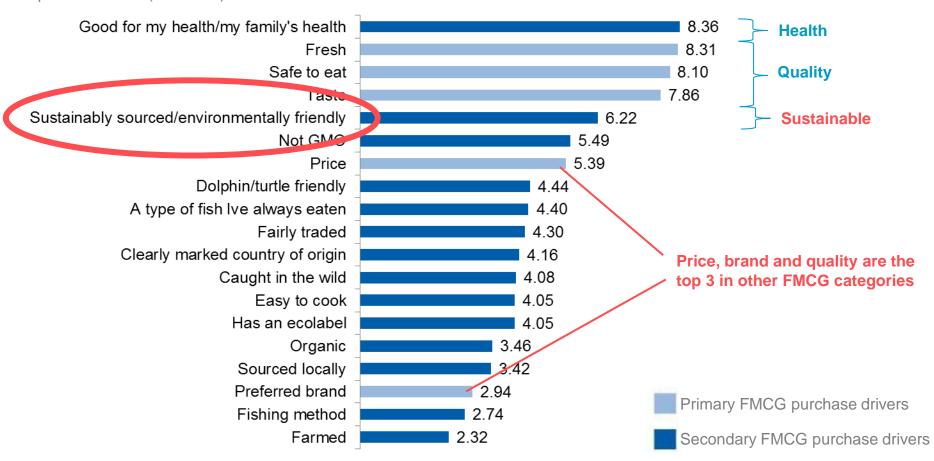
■ Describes opinion well ■ Neutral ■ Doesn't describe opinion well ■ Don't know



And they rate sustainability second to health and quality

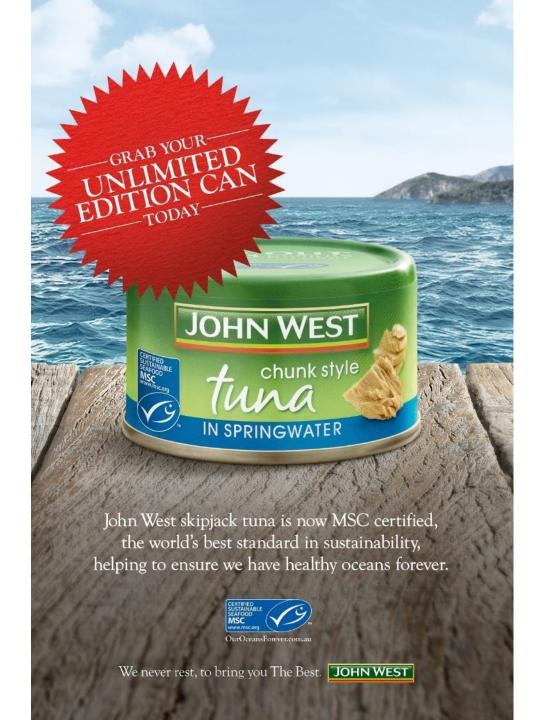


Importance score (out of ten)



Base: Seafood consumers globally, *n*=16,876

Question: 4.2 Thinking about your recent purchase of '[answer from 4.1]', which of the following five considerations was the most important and which was the least important? [Each respondent sees eight sets of five statements rotated]





"Our commitment extends beyond sourcing policies and aims not only to educate, but also ingrain this perspective. We must position ocean sustainability as the 'norm' and only option moving forward."

Graham Dugdale, Executive Commercial Director, John West Australia







China Sustainable Seafood Week





Co-Organizers







Retailers



















E-commerce Platform

京东生鲜

Hotels





Suppliers









