











2016 BUSINESS AND BIODIVERSITY FORUM

Mainstreaming Biodiversity: Opportunities for Businesses

December 3rd "Business for Biodiversity"

Session J: Fisheries

Takeshi Kimura Ajinomoto Co., Inc.







2016 BUSINESS AND BIODIVERSITY FORUM

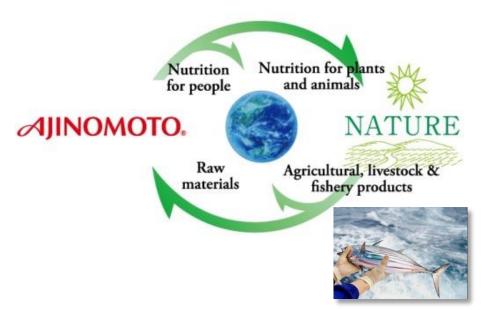
Mainstreaming Biodiversity: Opportunities for Businesses

December 3rd "Business for Biodiversity"

Session J: Fisheries

Be actively engaged in establishing social system of sustainable production and supply/value-chains in Fisheries

Skipjack Tagging Research Projects







Contents

- 1. Who is Ajinomoto? Why does Ajinomoto recognize addressing sustainability and biodiversity is the basis of business operation?
- 2. Ajinomoto's initiative towards sustainability of skipjack and contribution to fishery management

Global Reach of the Ajinomoto Group



(As of March 31, 2016)

Business sites

27 countries and regions

Over 130 countries and regions

Areas where products are sold

Number of production plants

119

Net sales

1,185.9 billion yen

Number of employees

33,295

Number of R&D personnel

over **1,700**





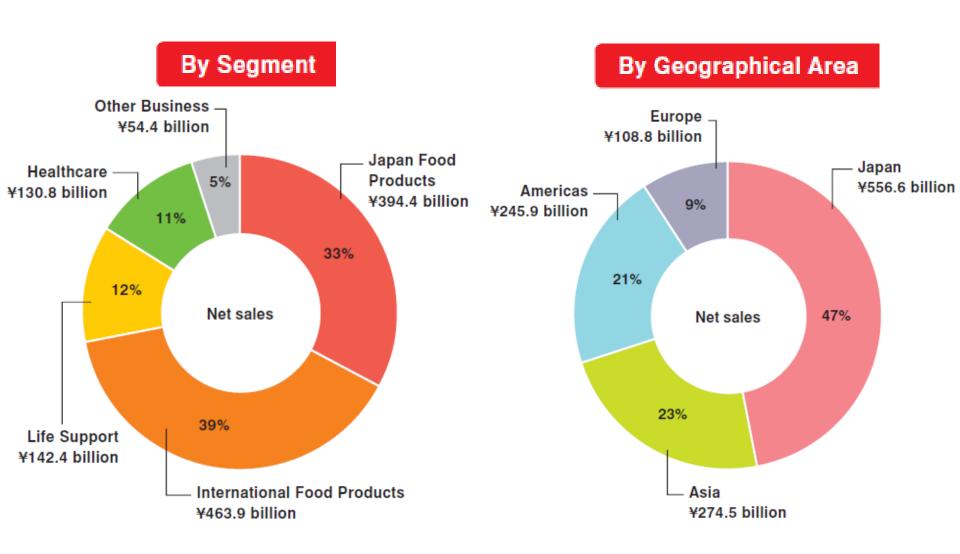
Business Expansion





FY2015 Consolidated Net Sales





Ajinomoto Group Shared Value (ASV)



Help Resolve Global Issues

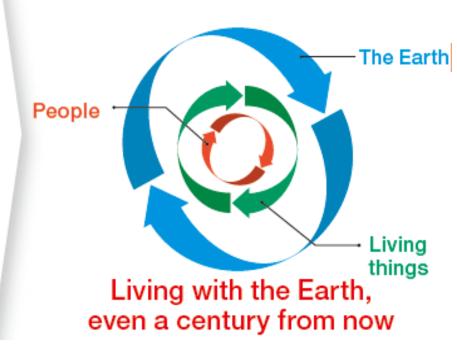
Contribute to a healthy society worldwide with delicious nutrition



"Eat Well, Live Well."
Sustainability of people,
living things and the Earth

Create Economic Value

Achieving social value is creating economic value (profit)



Our Businesses Rely upon -



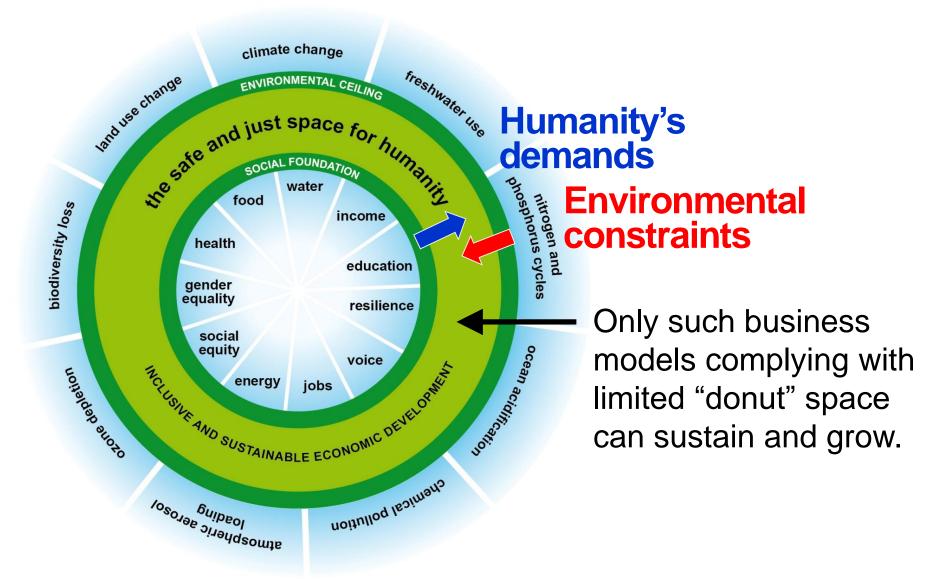
A healthy global environment and people living in peace and prosperity. Health and prosperity are closely related to the local diversity of

ecosystems and society. Conserve

Conservation of biodiversity and sustainable use of ecosystem services and managing natural capital are most fundamental. Genetic resources Bounty of agricultural, forestry & fishery resources

Sustainable Business Development





Original: Raworth, Kate, Oxfam Discussion Paper (2012) modified by Ajinomoto Co., Inc. for presentation

Aichi Target, Green Economy



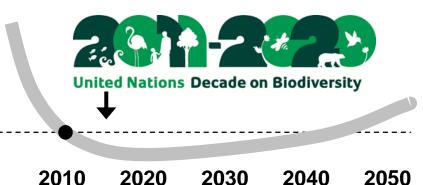
Welcoming Global society with "Values of 21st Century" -

Our recognition as a Business
New "Competitive axis"



Competition of creating sustainable business model, international business rules

- Business (ourselves) is the key player
- Important issue which will affect our business continuity & sustainability
 - ⇒ Adapt quickly to the Aichi Target and promote creating a business model which enables sustainable use of biological resources.
 - ⇒ Reform towards "restore & enhance (invest in) natural capital"-type
- Strategic planning & action:
 Manage and reduce natural capital / biological resource-related RISKS, and develop OPPORTUNITIES, throughout all the business activities.
- ★ Think sustainability of business.



Our Basic Concept of Business



Achieving a Healthy Future for People and the Earth

Throughout all the business activities

Value-chains of business activities

R&D

Business developm ent

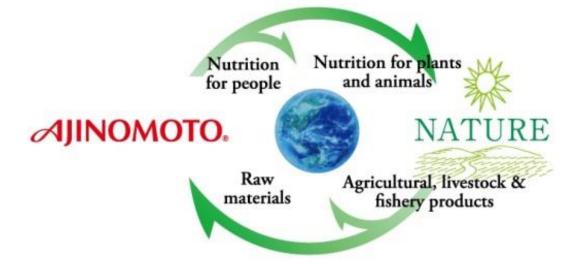
Procurement

Manu factur ing

Logistics & sales

Products & services

Communica tion



Responsible Procurement



Our material marine resource: Skipjack tuna

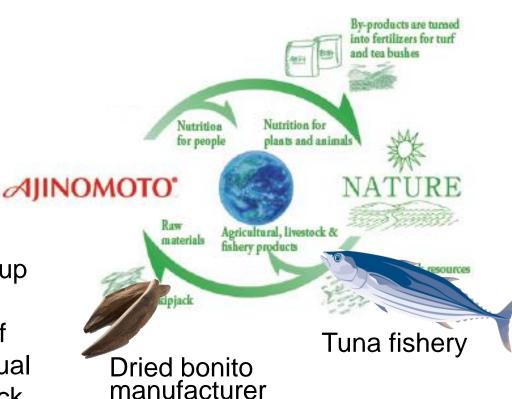
Skipjack is the original biological resource for the main raw material *Katsuobushi* (dried bonito) of Ajinomoto Group's flagship seasoning product "Hon-Dashi" and dried bonito shavings.







Ajinomoto Group consumes approx. 10% of Japanese annual catch of skipjack.



Conservation and Sustainable Use of Skipjack ✓JINOMOTO.



Skipjack Tuna Tagging Research:

To investigate migration of skipjack tuna to the Pacific coast of Japanese water (mainly western part of Japan) along the Kuroshio Current in the coastal area of southwestern Japan.







Voluntary joint research with the governmental institute.



Skipjack Fishery in Western Central Pacific



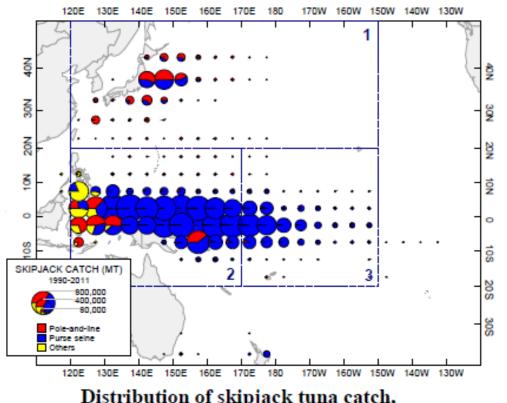
Stock assessment of skipjack by WCPFC-SC:

Not over-fished, not over-fishing.

Some concern about rapid increase in catch.

Particularly, possibility of resource contraction in higher latitudes

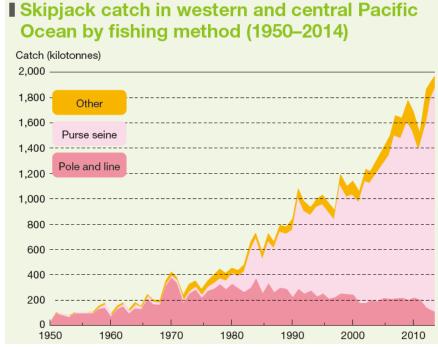
(Japan, etc.)?



Distribution of skipjack tuna catch,

1990-2011. Source: WCPFC-SC8 (2012)

Science-based management is fundamental.



Scientific knowledge is the common base among stakeholders having various interests.

However,

Scientific knowledge of skipjack stock /ecology in not known well.
 International fishery management of skipjack is under development.
 "Research is needed."

Yes, of course.

When?

```
"If endangered, then --"
"If not, not necessarily now."
```

No. Too late! Needed now! (regardless of stock status)

Whose job?

"National governments and relevant fishing corporations should deal with."

Maybe.

But. not limited to them.

- Ajinomoto contributes to conserving skipjack stock, simply because our business depends on it.
 - ★ Be involved in basic research on skipjack ecology.
 - ★ Contribute to international fishery management (WCPFC).

Since 2009

SKIPJACK TAGGING RESEARCH

Business





Governmental Research Agency

Provide funds & materials, Dispatch employees to reserch & dissemination activities

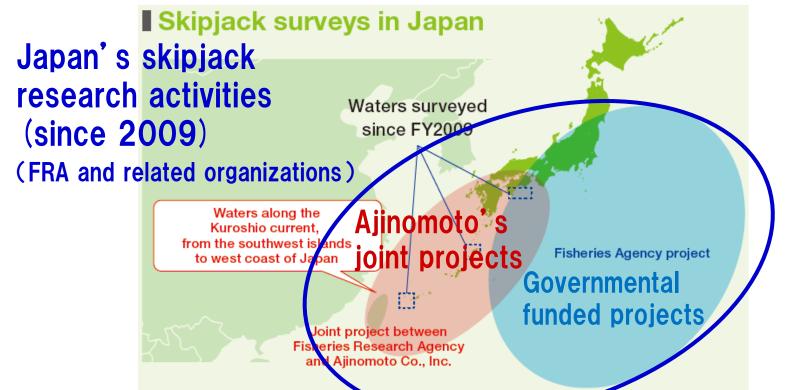


Design research plan, Analysis/ evaluation, Research & dissemination activities

Features of this Joint Research Project



- An unique pioneering case of basic research project targeting on longterm social goals by the governmental research institute on fisheries and a private company which is not directly involved in fishery-related industry.
- This project has been given an important mission clearly designated in the Japan's national skipjack research projects managed by FRA. investigation on migration to Japanese water, obtaining parameters for stock assessment modeling

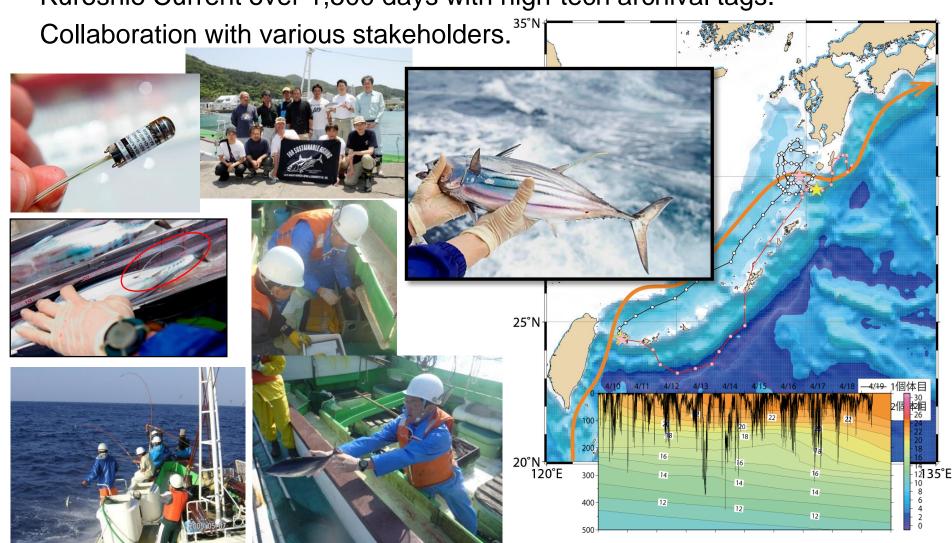


Skipjack Tuna Tagging Research



Tagging on over 10,000 fish of skipjack since 2009.

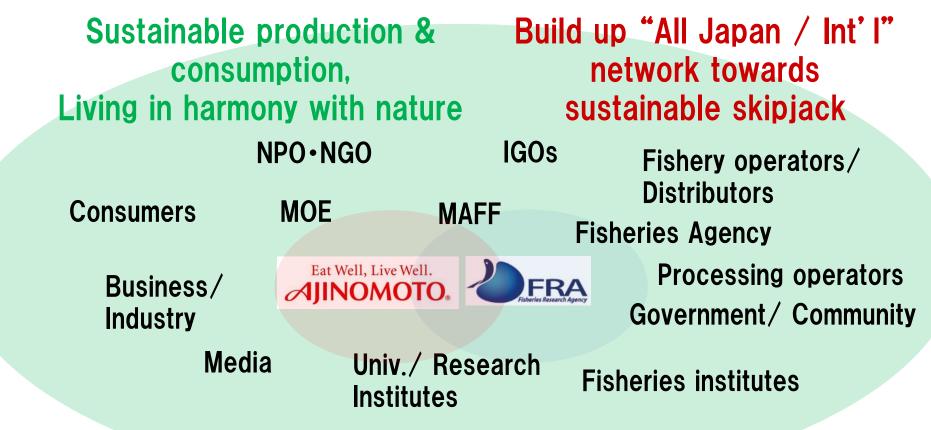
The first precise data of detailed migratory behavior of skipjack along the Kuroshio Current over 1,500 days with high-tech archival tags.



Collaboration, Involvement, Networking



- Utilize respective capacity/ strength of governmental/ research institutes and private companies. expertise, assets, network, etc.
- Contribute to ESD over the whole society. marine resources/ ecosystems, sustainable fishery management, sustainable business operation, sustainable lifestyle, etc.



Involvement of Fishermen



- ★ Only when the tags are recaptured, data can be recovered.
- ★ Understanding/ cooperation from fishermen is essential.



relating to skipjack in western Japan and Taiwan.









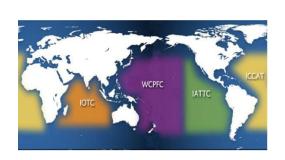


Reporting to Academic Societies, Int' I Fishery Management Organizations

Eat Well, Live Well.

JINOMOTO.

★ Japan's tagging research data (Governmental research, Ajinomoto's joint research) has been reported to WCPFC-SC since 2012, as the Japan's unified national achievement.











Dissemination to Consumers, Businesses, Industries

- **★** Corporate communication, Product marketing
- ★ Business seminars, B&B initiatives, Educational activities









Be actively engaged in establishing social system of sustainable production and supply/value-chains.

for detailed info on Ajinomoto Group's sustainability initiatives: http://www.ajinomoto.com/en/activity/



