



THE DEVELOPMENT ASSISTANCE COMMITTEE:
ENABLING EFFECTIVE DEVELOPMENT

Measuring and Monitoring External Development Finance for Biodiversity

The OECD Development Assistance Committee
Statistics & Rio Markers

Stephanie Ockenden, DAC Secretariat
International Workshop on Financing for Biodiversity
18-19 August 2014, Kartause Ittingen, Switzerland

Outline

- 1. OECD DAC Statistical System & Rio markers**
- 2. Key trends in bilateral aid to biodiversity**
- 3. Use of Rio marker data for reporting to the CBD**
- 4. Future Improvements: ENVIRONET-WP-STAT Task Team**

OECD DAC Statistical System

- Development finance statistics are:
 - **reported** by members, international organisations & some non-DAC and charities
 - **collected** within the Creditor Reporting System (CRS),
 - **monitored** by Secretariat & WP-STAT (quality controls & reviews)
 - **transparent** - activity-level aid data publically available online
- Reporting guided by standardised definitions and classifications, e.g.
 - commitments, disbursements
 - sector classifications
 - Bilateral / multilateral (avoids double counting)
 - exchange rates
 - ODA definition

Part of the modernisation and post-2015 reforms of development finance



- Biodiversity-related aid is tracked within the CRS using the **biodiversity “Rio marker”** (since 1998, mandatory from 2006)
- Rio markers **tracks policy objectives**
 - i.e. aid activities targeting biodiversity as a *principal* objective, a *significant* objective, or not at all
- Marking guided by: **Definition, eligibility criteria, typical examples and guidance**
- Data allow for an **approximate quantification** of finance flows to biodiversity & track mainstreaming

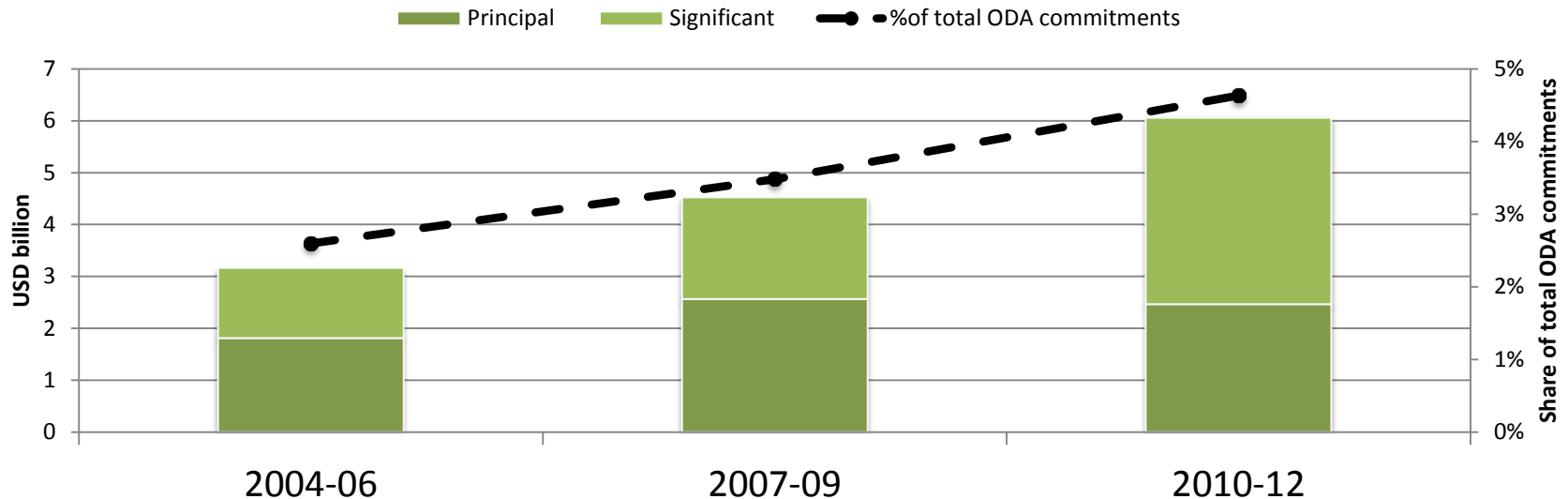
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Bilateral biodiversity-related aid commitments by OECD DAC members

Trends in biodiversity-related aid, three-year averages

2004-2012, bilateral commitments, USD billion, constant 2011 prices



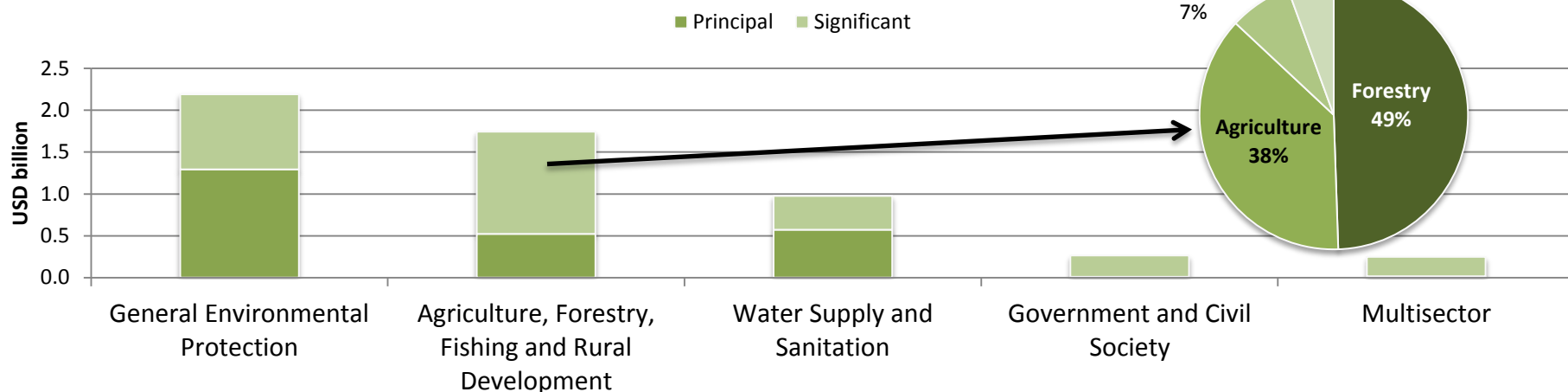
- Bilateral biodiversity-related aid commitments reached **USD 6 billion per year** in 2010-12, representing **5% of total bilateral aid**.
- Most increase in aid targeting biodiversity as a “significant” objective (59% av. 2010-12)
- Donors increasingly targeting multiple environmental objectives:
 - 82% aid to biodiversity also targets climate change objectives (2010-12).



Top 5 sectors received 91% of bilateral biodiversity-related aid in 2010-12

Key sectors receiving biodiversity-related aid

Average 2010-12, bilateral commitments, USD billion, constant 2011 prices



- Overall, one third of all biodiversity-related aid activities estimated to target capacity-building type activities (2010-12):
 - Setting the right policy frameworks and strengthening institutions;
 - Research, education and training;
 - Management of, provision of, and access to finance

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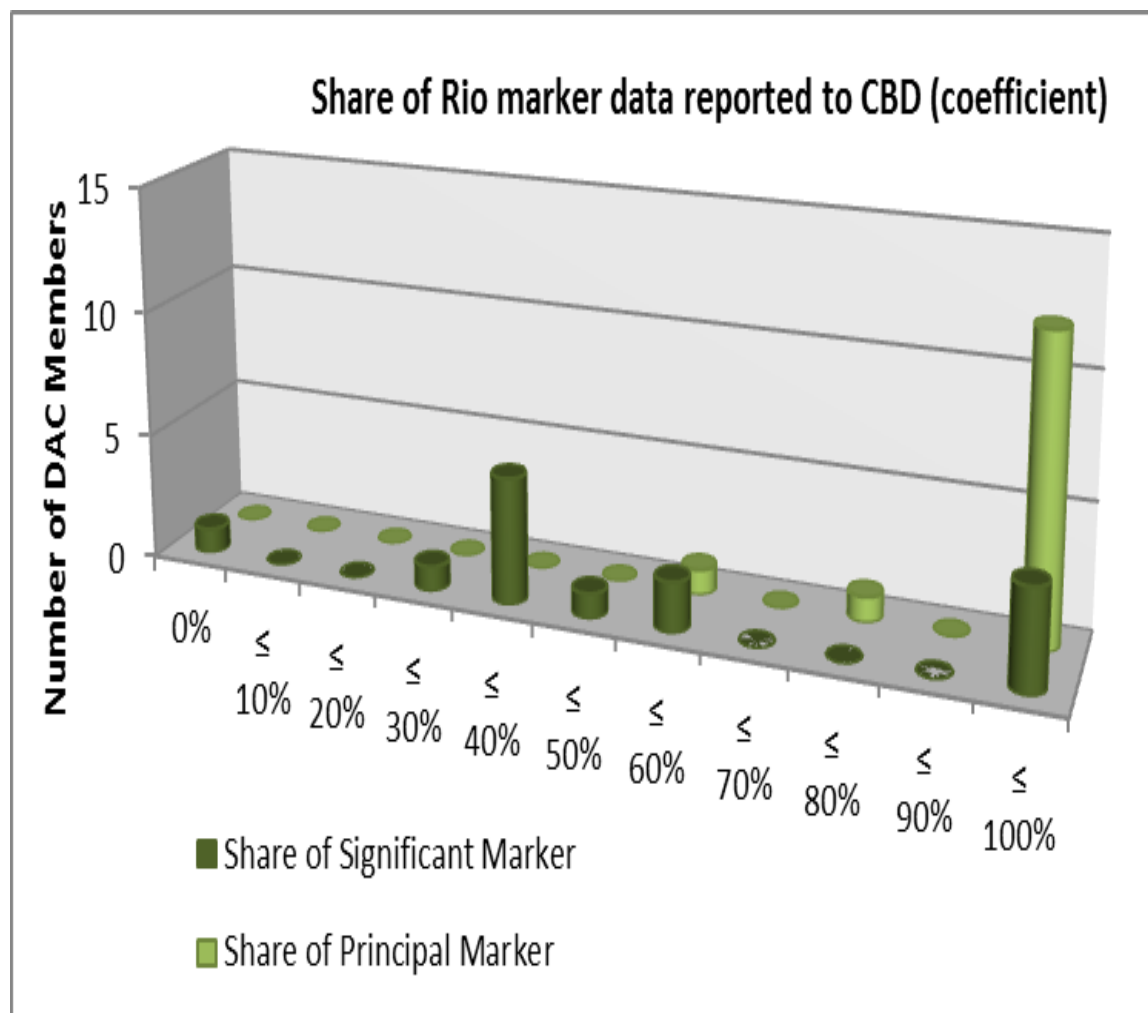
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Using Rio markers for reporting quantitatively to Rio Conventions

- Large number of members draw on Rio markers to provide the basis for their reporting to the UNFCCC, CBD and UNCCD on bilateral ODA.
- With awareness and recognition for the limitations of the Rio marker methodology - which allows for an approximate quantification of financial flows
- Many members adopting “innovations” for reporting, in particular applying coefficients to adjust the share of finance



Use of Rio marker data for Reporting to the CBD:



- Most report 100% *principal*
- Varied treatment of *significant*
- Different approaches and coefficients may relate to the nature of different member portfolios, and how the marker is applied.
- Comparability and the need for harmonisation are pressing concerns

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The Joint ENVIRONET-WP-STAT Task Team on the Improvement of Rio markers, environment and development finance statistics

Goal:

DAC methodologies and data remain a point of reference on Official Development Assistance & Other Official Flows* targeting environmental objectives

Areas for improvement :

- **Quality** - the application of Rio markers and data
- **Coverage** - reconciliation of “green ” multilateral finance flows
- **Communication** - including user access and training workshops
- **Use** - supporting transparency and harmonisation in reporting

Next meeting:

Training Workshop & “mini-meeting” in September

OECD DAC CRS Rio marker statistics and analysis

www.oecd.org/dac/stats/rioconventions.htm

OECD Environment and Development Homepage

www.oecd.org/dac/environment-development

Joint ENVIRONET-WP-STAT Task Team:

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The Creditor Reporting System (CRS)

- Reporting on Official Development Assistance (ODA) flows and Other Official Flows (OOF) at the **activity level** filling in the CRS Reporting Form.
- **Over 50 fields of descriptive information** – *including* donors, recipients, regions, income groups, sectors, aid instruments, individual activity descriptions

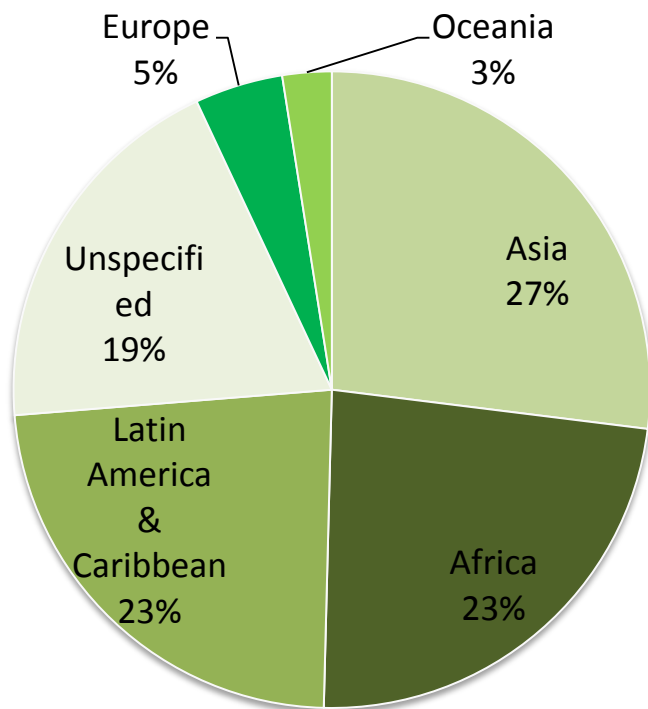
A. Identification data 1. Reporting year..... --- 2. Reporting country/organisation --- 3. Extending agency..... -- 4. CRS Identification no. - - - - - 5. Donor project no. - - - - - 6. Nature of submission..... -	<p style="text-align: center;">CRS form</p>	
B. Basic data 7. Recipient..... --- 8. Channel of delivery_name - - - - - ----- 9. Channel code..... - - - - - 10. Bi/multi..... - 11. Type of flow (Main DAC1 category) -- 12. Type of finance..... --- 13. Type of aid..... --- 14. Short description/Project title - - - - - ----- 15. Sector/Purpose code..... - - - - -		D. Volume data 32. Currency..... --- 33. Commitments..... - - - - - 34. Amounts extended..... - - - - - 35. Amounts received..... - - - - - <i>(for loans: principal only)</i> 36. Amount untied..... - - - - - 37. Amount partially untied..... - - - - - 38. Amount tied..... - - - - - 39. Amount of IRTC..... - - - - - 40. If project-type, amount of experts_commitments ¹ - - - - - 41. If project-type, amount of experts_extended ¹ - - - - - 42. Amount of export credit in AF package..... - - - - -
C. Supplementary data 16. Geographical target area - - - - - -----		

CRS Reporting Form



Recipients of bilateral biodiversity aid: region and income group

Biodiversity-related aid by continent
2010-12, bilateral commitments



Biodiversity-related aid by income group
2010-12, bilateral commitments

